

Pre-Proposal Meeting for the Convention
Center Expansion and Headquarters Hotel
Projects is presented to you on behalf of the
Broward County Board of County
Commissioners and
the County Administrator



This optional information session presents an opportunity for vendors to clarify any concerns regarding the solicitation's requirements.

Meeting Agenda

- Welcome
- Introductions
- Project Overview
- Request for Qualifications Overview
- Timeline of Procurement
- Process/Project Highlights
- Review of Site Visit Agenda
- Questions and Answers

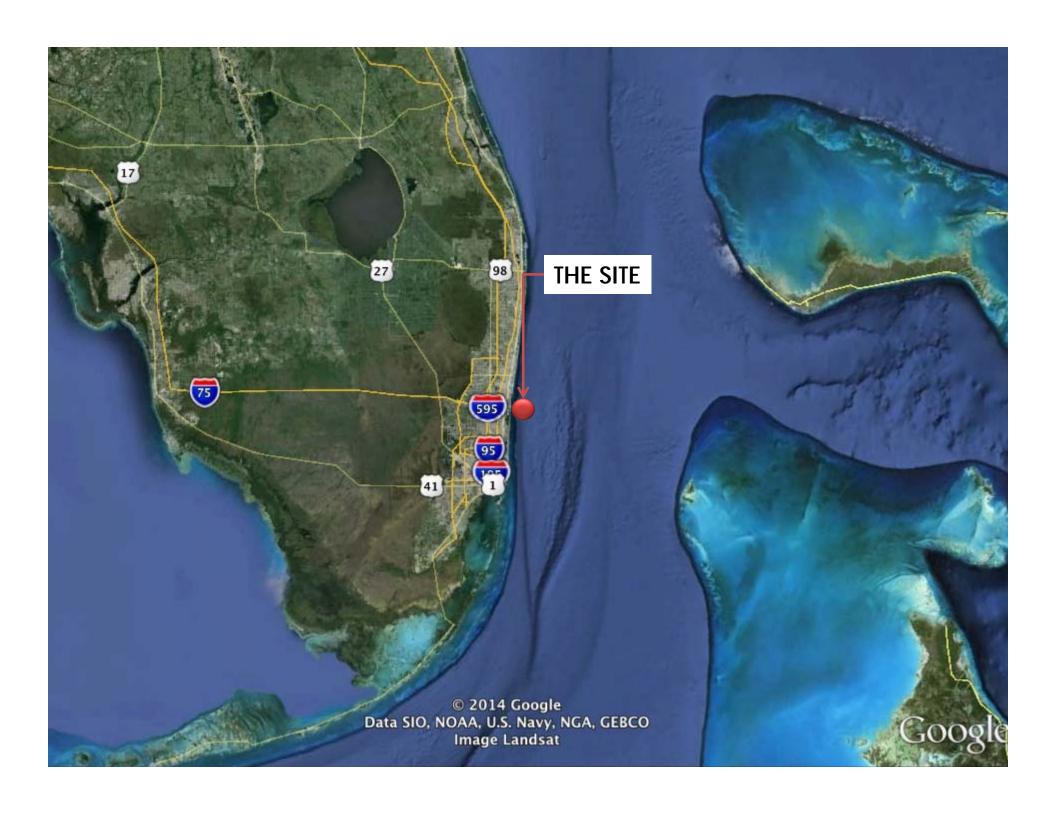


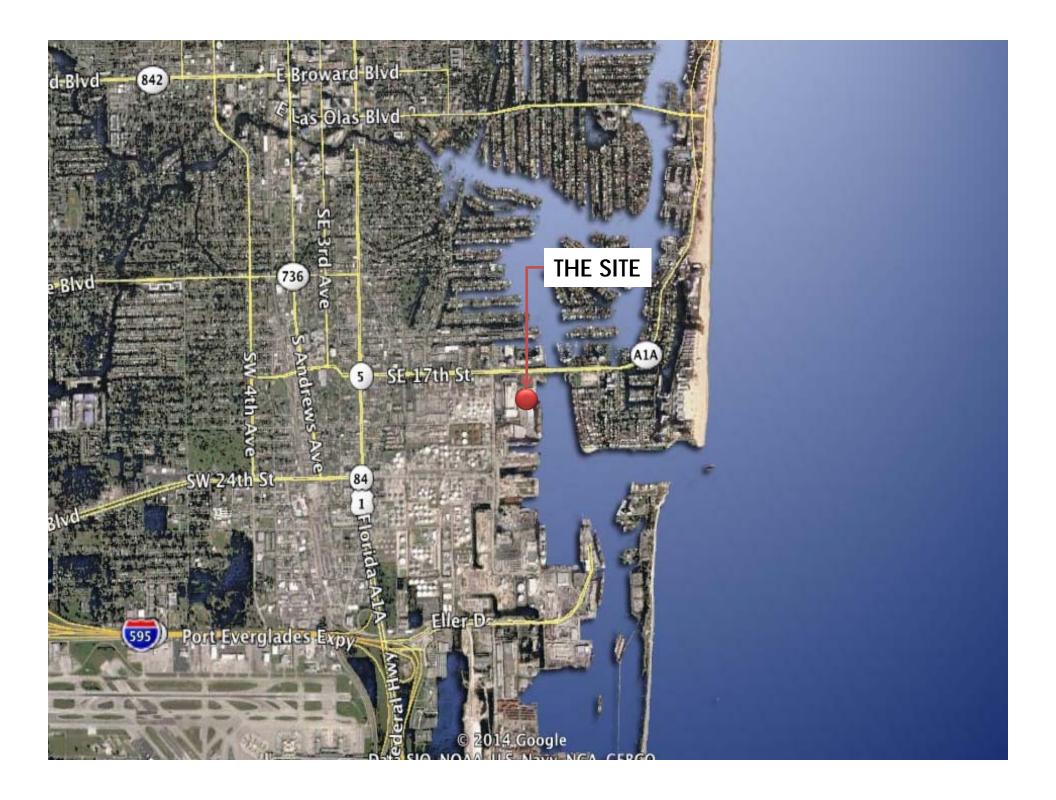
- County Administration: Monica
 Cepero, Assistant County Administrator
 and Alan Cohen, Assistant to the County
 Administrator
- Construction Management Division: Ariadna Musarra, Director/County Architect
- Finance and Administrative Services
 Department (FASD): Bob Miracle,
 CFO/Director
- Purchasing Division: Brenda Billingsley, Director and Connie Mangan, Purchasing Manager
- Port Everglades Department: Glenn
 Wiltshire, Deputy Director

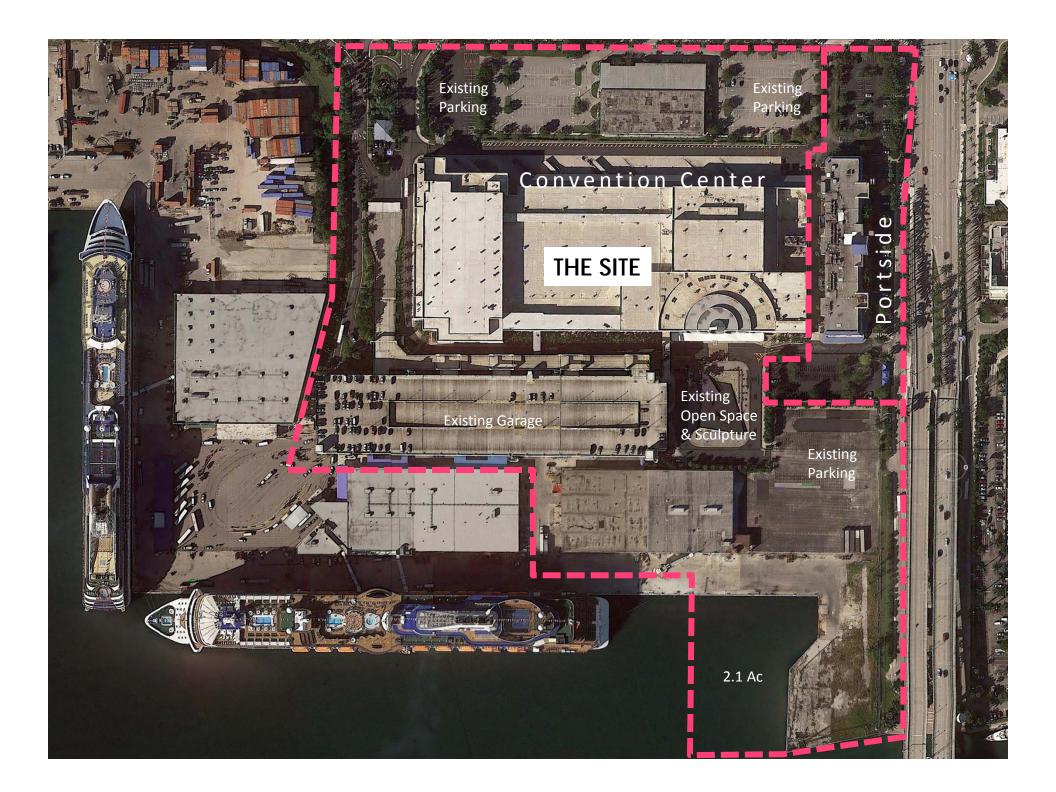
- The Greater Fort Lauderdale
 Broward County Convention and
 Visitor Bureau: Nicki Grossman,
 President, Carlos Molinet, Senior Vice
 President; Carlos Puentes, Deputy
 Director
- Office of the County Attorney: Mike Kerr, Deputy County Attorney; Jim Rowlee, Senior Assistant County Attorney; Glenn Miller, Assistant County Attorney
- Office of Economic and Small Business Development: Sandy-Michael McDonald, Director
- Risk Management Division: John Burkholder, Director













Procurement Overview

- Public-Private Partnership
- Multi-Step Procurement process
- Review submittal requirements for Step One submission

Multi-Step Procurement

Step One: Request for Qualifications

Step Two: Request for Qualifications (Teams)

Step Three: Request for Letters of Interest

Pre-Development Agreement

Developer & Enabling Agreements

Step One – Request for Qualifications

- Developer's qualifications only
- Qualification submittal requirements:
 - Previous projects and key personnel
 - Financial capacity and capability
 - Public-Private Partnership experience
- Other submittal requirements

Previous Projects:

- Hotel Convention Projects
- Convention Center Projects
- Additional project elements
- References
- Key Personnel

- Financial Capacity and Capability
 - References
 - Financial Ratings
 - Previous financing experience
 - Portfolio
 - Audited financial statements (three years)

- Previous P3 Experience
 - Ongoing and completed P3 projects
 - Executive summary of each project
 - References

- Developer Questionnaire
- Standard Certifications
- \$250K Pre-Proposal Bond
 - conditioned upon future submittals if qualified
- Small Business Participation Commitment

- Litigation History
- Authority to Conduct Business
- Location Attestation
- Domestic Partnership Requirement
- Insurance Requirements

Other Information

- Submissions due at the BC Gov't Center
- Vendor's responsibility to check website for updates
- Only changes made by addendum are effective

Estimated Timeline

Developer Procurement Process

May 2015 – April 2016 **Developer Negotiations**

May 2016-Oct 2016 Design Nov 2016 to

Oct 2017

Construction
Aug 2017 to
July 2020

Permit &

Opening

3rd Quarter

2020

Process/Project Highlights

- What's different process, united, leadership
- Relationships (Port/Portside)
- Master Plan/Waterfront
- Additional Retail Opportunities

Direct Procurement Authority

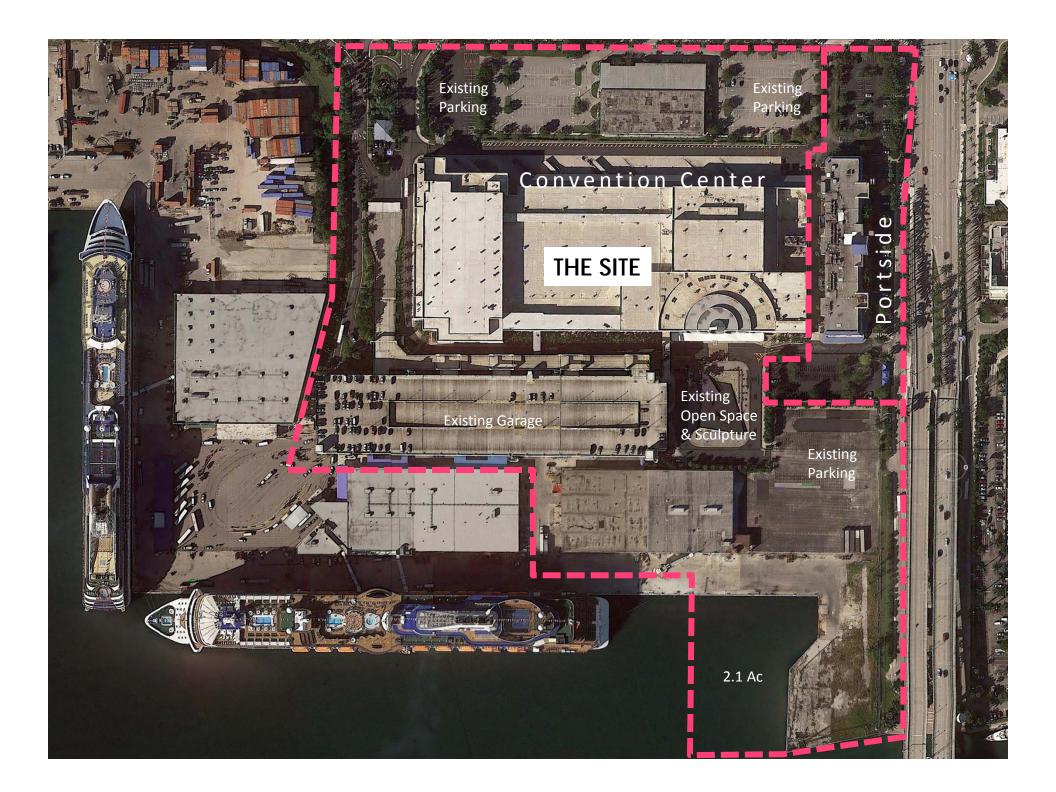
- BOCC serving as Direct Procurement Authority
- Staff provides the due diligence review and analysis of all solicitation submittals.
- BOCC may hear presentations, ask questions of proposers, vote to rank and award.

Cone of Silence

- Prohibits any and all communications between the BOCC, Board staff, County Administration and all affected persons, including:
 - any potential Developers and Developer's Representatives,
 - subcontractors,
 - team members, etc.
- The Cone of Silence is currently in effect.

Process/Project Highlights

- What's different process, united, lead
- Relationships (Port/Portside)
- Master Plan/Waterfront
- Additional Retail Opportunities



Process/Project Highlights

- Deal Structure/Project Financing
- TDT Dollars/Limitations
- Room Block Agreement
- Small Business Development Program

Small Business Development Program

- Assigns % local business participation
- Great opportunity to include local small businesses.
- Requires a Developer's Assurance Statement
- Identifies certified firms, making firm commitments

Site Visit Agenda

- Site Overview/Common Areas
- Parking Garage Tour
- Portside
- Convention Center Tour

What's Next

- Questions and Answers
- Addendu(m) if required
- RFQ Submittals by Developers
- Staff review of submittals
- Direct Procurement Authority
- Qualified Developers continue to Step Two



Follow Up Questions

Submit additional questions

by Monday, June 8, 2015 by 5:00 p.m. through BidSync.