

1 N. University Drive, Suite 3500B Plantation, FL 33324

> Phone: 954-765-4500 Fax: 954-765-4504 broward.org/CodeAppeals

#### 2020 Voting Members

Chair Mr. Daniel Lavrich, P.E.,S.I.,SECB,F.ASCE, F.SEI Structural Engineer

Vice-Chair Mr. Stephen E. Bailey, P.E. Electrical Engineer

Mr. John Famularo, Roofing Contractor Mrs. Shalanda Giles Nelson, General Contractor Mr. Daniel Rourke Master Plumber Mr. Gregg D'Attile, Mechanical Contractor Mr. Ron Burr Swimming Pool Contractor Mr. John Sims, Master Electrician Mr. Dennis A. Ulmer Consumer Advocate Mr. Abbas H. Zackria, CSI Architect Mr. Robert A. Kamm, P.E. Mechanical Engineer Vacant Representative Disabled Community Mr. Sergio Pellecer Fire Service Professional

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**Board Attorney** Charles M. Kramer, Esq.

**Board Administrative Director** James DiPietro

## **BROWARD COUNTY BOARD OF RULES AND APPEALS**

1 N. University Drive, Suite 3500B, Plantation, FL 33324P: 954-765-4500 | F: 954-765-4504broward.org/CodeAppeals

To:	Members of the Ad Hoc Energy Conservation Committee					
	D. Rice, P.E. W. Haygood J. Travers	M. Charnin E. Jenison D. Ulmer	S. Danchuck A. Kamm, P.E. B. Volin	T. Fallon B. Lomel, P.E. A. Zackria, CSI		
From:	Timothy G. de C	arion, Chief Ener	gy Code Compliance Officer			
Date:	February 17, 202	21 (2:00PM – 3:30	PM)			
Subj:	Residential Energ	gy Guidelines				
	airman of Ad Hoc Committee for the		e, Mr. Dave Rice P.E. called	for a meeting of the Ad Hoc		
			<u>AGENDA</u>			
Roll Ca	ıll					
Approv	v <mark>al of Minutes</mark> – Ja	anuary 19, 2021				
Chairm	an's Opening Re	marks				
Chief E	Cnergy Code Com	pliance Officer C	pening Remarks			
Regula	r Meeting					
<u>Item 1</u> :	Blower Door Me	mo	Pg.	5 Memo Dated 01/14/2021		
<u>Item 2</u> :	Classification for	• Multifamily Bui	ildings MemoPg.	7 Memo Dated 02/17/2021		
	Item 3: BORA Residential Energy Guidelines (Revision 02/17/2021)         A. BORA Residential Energy Guidelines       Pg. 9         B. Residential Compliance Forms R405-2020       Pg. 21         C. Envelope Leakage Report Summary       Pg. 42					
Genera	I Discussion					

General Discussion

**Schedule Next Meeting** 

#### Adjournment

#### **Reference Documents for Committee Use**

- Item 1) Blower Door Memo dated 01/14/21
- Item 2) Classification for Multifamily Buildings Memo 02/17/21
- Item 3a) BORA Residential Energy Guidelines
- Item 3b) Residential Compliance Forms R405-2020
- Item 3c) Envelope Leakage Report Summary

*Sunshine Law Reminder:* Advisory Board members cannot communicate with each other on a possible committee or Board topic outside of a public meeting, per State statute.



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## MEETING OF THE ENERGY CONSERVATION COMMITTEE

Minutes January 19, 2021



### Call to order:

Chair David Rice, P.E. called a published meeting of the Broward County Board of Rules and Appeals Energy Conservation Committee to order at 2:04pm.

The roll was called, and the following members were present:

### Present:

Mike Charnin Samantha Danchuck Wyatt T. Haygood Eric Jenison Art Kamm, P.E. Brian Lomel, P.E. David Rice, P.E. John Travers Dennis Ulmer Abbas Zackria, CSI

Staff: Timothy de Carion, Chief Energy Code Compliance Officer

# A MOTION WAS MADE BY MR. ZACKRIA AND SECONDED BY MR. KAMM TO APPROVE THE OCTOBER 26, 2020 ENERGY CONSERVATION COMMITTEE MEETING MINUTES. THE MOTION PASSED BY UNANIMOUS VOTE.

Chair David Rice, P.E., R.C. Engineering, Inc., shared the goal of the Residential Energy Guidelines document with the committee members. He mentioned that he did not want to take a vote on the document at the January committee meeting. He wanted to utilize this meeting for group discussion. He shared that his expertise is in the electrical discipline, so he would like the committee members to contribute their knowledge to result in a high-quality Residential Energy Guidelines document.

Mr. Timothy de Carion, Broward County Board of Rules and Appeals, explained that he believes the guidelines will be helpful to inspectors because it will fill in the gaps of the code books.

Chair Rice encouraged the committee members to download a copy of the Residential Energy Guidelines document and send their revisions to Mr. de Cation.

### Item 1: Guidelines Overview

Mr. de Carion shared his screen so that everyone could follow along as he presented the document in its current state and shared the revisions that he made.

Ms. Samantha Danchuck, Broward County Environmental Protection, asked if residential includes multi-family structures. Mr. de Carion explained that the term "residential" is defined as any structure that is three stories or less and anything above three stories is considered commercial. He added that since the property was under three stories and was owned by a single owner, the property should adhere to the Residential Energy Code.

Mr. de Carion shared that in his experience he noticed in some building departments the structural code officials refer to the Energy Code, while in other building departments the mechanical code officials refer to the Energy Code. Section *R103.3.1 & C103.3.1 Approval of construction documents* of the Residential Energy Guidelines document states: "When the code official issues a permit where construction documents are required, the construction documents shall be endorsed in writing and stamped 'Reviewed for Code Compliance'." This section has the ability to assist the building departments throughout Broward County with creating uniformity in enforcing the energy code.

### NO MOTION.

### Item 2: Building Official's Responsibilities

Mr. de Carion stressed the importance of all disciplines implementing the energy components in their drawings. When the plans are finally approved by the building official after all of the disciplines have had a chance to review and approve it.

Mr. Wyatt T. Haygood, City of Parkland, while he agrees with Mr. de Carion's point, larger cities might have a more difficult time getting all disciplines and the building official involved. Mr. Mike Charnin, City of Plantation, supported Mr. Haygood's position. Mr. Charnin mentioned that it is difficult for building officials to have the time for approving the plans. He suggested that municipalities utilize plan reviewers.

Mr. Haygood added that signing off on the plans was always assigned to structural. He suggested that it should be able to be signed by whoever the building official designates as the plan reviewer, no matter the discipline. Mr. de Carion said that in every municipality someone needs to be designated because in some cities no one is signing off on the forms.

Chair Rice suggested that the building codes should be referenced to see what the definition for a building official is. If a building official is defined as the building official themself or if a building official includes the people who are designated by the building official will determine who can be required to sign off on plans.

### NO MOTION.

### Item 3: Structural Checklist

Mr. de Carion added that the Building Code Administrator should make sure that the ELP display card is signed by the building qualifier during the Certificate of Occupancy stage.

Mr. John Travers, City of Fort Lauderdale, asked if the term "owner/agent" (*BORA Energy Guidelines, BORA Structural Checklist, Plan Review Comments, #3*) was the proper terminology for this stage of the process. Mr. James DiPietro, Broward County Board of Rules and Appeals, suggested that the matter should be conferred with the Board Attorney.

Referencing *BORA Energy Guidelines, BORA Structural Checklist, Plan Review Comments, #*7, Mr. Abbas Zackria, CSI, WZA Architects, mentioned that including the window performance reviews as a part of the Notice of Approval (NOA) review could be helpful to consumers.

Mr. de Carion mentioned that Miami-Dade County created a report that is required to be submitted in tandem with the NOA.

Mr. Zackria suggested looking into the Miami-Dade County report. If it has what it takes, it could be adopted or modified to fit the needs of the Residential Energy Guidelines.

Chair Rice and Mr. de Carion decided to end the meeting with the structural portion of the checklist rather than dissecting the mechanical portion.

Chair Rice asked like the committee members to review and send their revisions. He said that at the next meeting, the committee will review the suggested revisions and move on further into the Residential Energy Guidelines document. He reiterated that the Residential Energy Guidelines are still voluntary at this point.

Chair Rice added that he would like to schedule another Energy Conservation Committee Meeting in February.

### NO MOTION.

## A MOTION WAS MADE BY CHAIR RICE AND SECONDED BY MR. ZACKRIA AND MR. TRAVERS TO ADJOURN THE MEETING. THE MOTION PASSED BY UNANIMOUS VOTE.

#### <u>Adjournment</u>

Having no further business to go before the Committee, the meeting adjourned at 3:31pm.

## Item 1: Blower Door Memo



## BROWARD COUNTY BOARD OF RULES AND APPEALS

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**Board Attorney** Charles M. Kramer, Esq.

**Board Administrative Director** James DiPietro

-ESTABLISHED 1971-

Date:	1-14-2021	

MEMORANDUM

From:	Timothy G de Carion
To:	All Broward County Mechanical Chiefs
Subject:	Blower Door Test Report Review

It has come to my attention that "Mechanical Final Inspections" are being approved without the blower door test report first being reviewed and approved by the code official. Please note that according to of the Florida Energy Conservation Code:

### FBC-Energy-R402.4.1.2-Testing

"A written report of the results of the test shall be signed by the party conducting the test and provided to the code official."

Blower Door Test Reports are to be submitted to the building department for review and approval to determine:

- 1) Per **FBC-Residential 303.4** for ventilation rates under three (3ACH), the home requires additional ventilation.
- 2) The home does not exceed the selected design ACH shown on the approved Energy compliance report R405-2020 or if it requires a revised Energy compliance report per **FBC-Energy-R103.4**
- Per FBC-Energy-R402.4.1.2 Testing for ventilation rates exceeding seven (7 ACH), the home requires modifications to reduce the air leakage.

No mechanical or building final inspection is to be approved unless the blower door test report is approved by the code official.

If you have any questions, please feel free to call me at 954-765-4500 x9853 or email me @tdecarion@broward.org

Temoth S. L. Como

Respectfully, Timothy G. de Carion Chief Energy Code Compliance Officer

## **Item 2:**

Classification for Multifamily Buildings Memo



## **BROWARD COUNTY** BOARD OF RULES AND APPEALS

ONE NORTH UNIVERSITY DRIVE SUITE 3500-B PLANTATION, FLORIDA 33324

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#### 2021 Voting Members Chair Mr. Daniel Lavrich, P.E.,S.I.,SECB,F.ASCE, F.SEI Structural Engineer Vice-Chair Mr. Stephen E. Bailey, P.E. Electrical Engineer Mr. John Famularo. Roofing Contractor Mrs. Shalanda Giles Nelson, General Contractor Mr. Daniel Rourke Master Plumber Mr. Gregg D'Attile, Mechanical Contractor Mr. Ron Burr Swimming Pool Contractor Mr. John Sims, Master Electrician Mr. Dennis A. Ulmer Consumer Advocate Mr. Abbas H. Zackria, CSI Architect Mr. Robert A. Kamm, P.E. Mechanical Engineer Vacant Representative Disabled Community Mr. Sergio Pellecer Fire Service Professional

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**Board Attorney** Charles M. Kramer, Esq.

**Board Administrative Director** James DiPietro

-ESTABLISHED 1971-

Date: 2-17-2021

#### MEMORANDUM

From: Timothy G de Carion

To: All Plan Reviewers and Inspectors

Subject: **Classification for Multifamily Buildings** 

After multiple inquires, plan reviews, and job site inspections, it has come to my attention that many "Residential Multifamily Buildings" three stories and under are being classified as "Commercial Buildings" and the incorrect energy compliance forms are being submitted and the incorrect energy code section is being applied.

#### Energy Code Definitions: FBC-ENERGY-R202

COMMERCIAL BUILDING. For this code, all buildings that are not included in the definition of "residential buildings."

**RESIDENTIAL BUILDING.** For this code, includes detached one- and two-family dwellings and multiple single-family dwellings (townhouses) as well as Group R-2, R-3 and R-4 buildings three stories or less in height above grade plane. Also see: FBC-Energy-R101.5.1

#### **Important Notes:**

#### Apartments, Condominiums, and Small Residential Care/Assisted Living Facilities.

If a Group R-2, R-3 or R-4 is over three stories in height above grade plane, it is required to comply with the commercial provisions of the energy code. Group R-2 includes apartments and condominiums where three or more units are attached. Apartments and Condominium units located in buildings three stories and less in height above grade plane are considered residential units and are required to comply with the residential provisions of the energy code.

Refer to **Section 310** of the Florida Building Code for Occupancy type descriptions.

Mixed Occupancy. Where a building includes both residential and commercial occupancies, each occupancy is separately considered and must meet the applicable provisions of the IECC—Commercial and Residential Provisions. (C101.4.1), (R101.4.1) and (C101.5).

- Multiple compliance reports shall be submitted for the same building.
- Apartments and Condominiums three stories and under in height will • require a separate residential compliance form for each dwelling unit.
- Commercial areas in the building will require a separate compliance form.

If you have any questions, please feel free to call me at 954-765-4500 x9853 or email me @tdecarion@broward.org

Temath S. L. Como

Respectfully, Timothy G. de Carion Chief Energy Code Compliance Officer

## **Item 3a:** BORA Residential Energy Guidelines

## **BORA** Residential Energy Guidelines

## **Broward County Board of Rules and Appeals**

## **Energy Conservation Seventh Edition (2020)**



<u>FBC Seventh Edition (2020),</u> Effective December 31, 2020

For BORA Approval Revision #1 2/09/2021

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#### **Overview**

In order to obtain uniform energy code enforcement in residential buildings in Broward County, the Energy Conservation Committee has developed guidelines to aid jurisdictions in determining which discipline specific code official enforces certain sections of the 2020 Florida Building Code Energy Conservation.

The following code sections regarding enforcement duties are as stated:

#### R103.3 & C103.3 Examination of documents.

The code official shall examine or cause to be examined the accompanying construction documents and shall ascertain whether the construction indicated and described is in accordance with the requirements of this code and other pertinent laws or ordinances.

#### R103.3.1 & C103.3.1 Approval of construction documents.

When the code official issues a permit where construction documents are required, the construction documents shall be endorsed in writing and stamped "Reviewed for Code Compliance."

#### R104.1 & C104.1 General

Construction or work for which a permit is required shall be subject to inspection by the code official or his or her designated agent, and such construction or work shall remain accessible and exposed for inspection purposes until approved.

#### **Basis for the Guidelines:**

The Florida Building Code Seventh Edition (2020) Energy Conservation for new and existing buildings has designated that the *code official* is responsible for both the construction document approval and construction inspection approval.

Unfortunately, the Florida Building Code Energy Conservation administrative chapters do not designate which *discipline specific code official* will review compliance documents and building plans and inspect specific items for code compliance found in the Energy Conservation Code.

The "building official" or "code official" for energy code purposes shall be defined as: The officer or other designated authority having jurisdiction charged with the administration and enforcement of this standard or a duly authorized representative.

Broward County is unique in that we have individual certified plan review and inspection personnel for each discipline and that a multi-discipline code official is not the norm. Subsequently, uniformity has been lacking in the enforcement of the energy code which created confusion by code officials over which specific disciplines will enforce certain provisions of the code.

This guide can be used as a tool for the Building Official to determine which discipline specific code official will review and inspect specific sections of the Energy Code for code compliance to address those issues. This guide shall not prevent any certified code official with issuing a correction notice for any Energy Code deficiency found in another discipline if they notify the Chief inspector of that discipline of the correction notice.

#### **Building Code Administrators Responsibilities**

<u>Plan Review</u>	
□ 1. Verify that the plans and code compliance documents have been reviewed for energy code	R103.3
compliance by all disciplines and then sign the code compliance document stating that the	R103.3.1
plans will be inspected according to the Florida Energy Conservation Code.	FS. 553.908

Certificate of Occupancy		
1. The building official shall require that an energy performance level (EPL) display card	be R401.3	
completed and signed by the building qualifier that it is accurate and correct before	R405.4.3 #1	
final approval for the building for occupancy. Florida law (Section 553.9085, Florida S	itatutes)	
requires the EPL display card to be included as an addendum to each sales contract f	<mark>or both</mark>	
presold and non-presold residential buildings.		

#### **Reporting Schedule**

□ 1. A reporting form shall be submitted to the local building department by the I	R103.1.1.2.1
owner or owner's agent with the submittal certifying compliance with this code.	R103.1.1.2.1.1
Reporting forms shall be a copy of the front page of the compliance form applicable for	
the code chapter under which compliance is demonstrated (R405-2020). It shall be the	
responsibility of the local building official to forward the reporting section of the proper	
form to the entity representing the Florida Building Commission on a quarterly <mark>basis by</mark>	
regular mail or email attachment to <u>raymond-issa@ufl.edu</u> . Copies shall not exceed 300dpi.	

#### Send reporting form to:

M. E. Rinker, Sr. School of Construction Management University of Florida Attn: R. Raymond Issa PO Box 115703 304 Rinker, Third Floor Gainesville, FL 32611-5703 USA raymond-issa@ufl.edu

Code Section

### **BORA Structural Checklist**

<u>Pla</u>	an Review Comments	Code Section
	1. The energy code compliance report shall include the name and the code version of	R405.4.2.1 #6
	the compliance software used. The energy compliance software must match the	
	corresponding code version based on the application date.	
	2. Residential buildings (by definition) which are 3 stories or less in height above grade shall	R101.2
	comply with the Residential Section of the Energy code. A residential compliance report	R101.5.1.1
	shall be submitted for each and every dwelling unit in the building. Commercial areas which	R101.5.1.2
	are located in multifamily buildings shall comply with the Commercial provisions of the Energy	<mark>7R101.4.1</mark>
	code and a commercial compliance report shall be submitted for that portion of the building.	C101.4.1
	3. The energy code compliance report shall include the building street address and/or other	R405.4.2.1 #1
	site identification. Batch sampling of report is prohibited. Climate Zone #1 shall be	R405.4.2
	selected for the Broward County area.	R301.3
	4. The energy code compliance report shall include the name of the person who prepared the	R405.4.2.1 #2
	report and a signature certifying that the proposed design complies with the energy code.	R405.4.2.1 #5
	5. The building's owner, or architect, or "owner/agent", shall certify compliance with the	R103.1.1.2
	Florida Energy Code by signing the prepared energy code compliance report.	R405.4.2.1 #2
	6. The energy code compliance report shall have the correct number of bedrooms listed.	R405.5.2
	7. Conditioned floor area shall be clearly indicated on the construction documents,	R103.2.1
	and the plans must indicate the locations of the building thermal envelope.	R405.5.2
	8. Window schedules shall include the proposed "NFRC tested" design U-Factors and SHGC	R103.2 #2
	values of the windows to match the energy code compliance report. (Working on form, Abba	s) R405.4.3 #2.
	9. Wall section details are to include the proposed ceiling and wall insulation types and	R103.2 #1
	R-Values to match the energy code compliance report.	
	10. Air Barrier sealing details and materials used shall be shown on the plans.	R103.2 #8
Ro	ough Inspection Comments	Code Section
	1. A continuous air barrier shall be installed to the exterior building thermal envelope.	R402.4.1.1
	2. The space between the window/door jambs and framing, and skylights and framing	R402.4.1.1
	shall be sealed to provide an air-tight barrier on the exterior frame.	
	3. Ceiling and wall insulation R-Values shall be in installed accordance with plans,	R405.5.2
	manufacturer's instructions, and energy code compliance report. Minimum R-value	R303.2
	rates shall not be used where energy code compliance report shows a greater proposed	R303.2.1
	value. Baffling of the attic vent openings shall be provided for blown-in insulation.	
	4. Window (Fenestration) efficiency ratings shall be certified and labeled by the manufacturer.	R103.2 #2
	Labels should match the proposed design U-Value and SHGC listed on the window schedule	R303.1.3
	and energy code compliance report. Design must have either an area weighted average	R405.5.3.4
	maximum fenestration SHGC of 0.50 or a window area-weighted average overhang depth	R405.5.2
	of 4.0 feet or greater.	

#### **BORA Structural Checklist**

Final Inspection Comments	Code Section
1. Blown-in insulation must have an insulation certificate posted at or near the opening of	R303.1.1.2
the attic in a conspicuous place and insulation certificates must be submitted to the AHJ.	FTCR 460
2. Blown or sprayed insulation shall be installed per inch as proposed on approved plans	R303.1.1.2.1
and energy code compliance report. Blown insulation thickness shall be verified with	R402.2.3
markers installed every 300 sq. ft. Eave baffles to be verified and attic vents shall not be	
covered. Sprayed insulation shall be listed and certified by the installation installer.	
□ 3. Access-openings, drop-down stairs, or knee wall doors to unconditioned attic spaces	R402.2.4
shall be sealed and baffled to maintain blown insulation. The attic hatch shall be insulated.	R402.4
4. Air sealing shall be provided for the interior garage door and the walls that	R402.4.1.1
separate conditioned spaces from the garage area shall be sealed.	
5. Any changes which effect the energy efficiency of the building made during	R103.4
construction, that are not in compliance with the approved plans and the energy code	
compliance report, shall be resubmitted for approval as a revised (amended) set of	
construction documents.	

Note: This is a minimum checklist. The local AHJ may have additional checklist items.

#### **BORA Mechanical Checklist**

<u>Pla</u>	an Review Comments	Code Section
	1. Conditioned floor area shown on energy code compliance report shall match the floor plans.	R405.4.2.1
	<ol> <li>Ceiling types, ceiling areas, and proposed insulation R-values are to be shown on the energy compliance report and shall match the plans, details, and wall sections. Knee walls shall be included as ceiling area and shall be listed separately.</li> </ol>	R405.5.2
	3. Wall types, area, and R-value shown on energy compliance report shall match the plans, details, and wall sections. Both exterior walls and the adjacent garage wall are to be shown with correct areas and R-Values. Adjacent framed garage walls shall be listed separately into the compliance software.	R405.5.2
	4. Window types, areas, and tested design U-Values and SHGC listed on compliance report	R-405.5.2
	shall match the propose design on the window schedule. Sliding glass doors and opaque doors with glazing equal to or over 30% of total area are to be included in glazing calculation.	R405.5.3.3
	5. Window overhang depth (which is the horizontal measure protruding from the building) and the separation (which is the vertical distance from the overhang to the top of the window) must be accurately entered for each window into the compliance report.	R405.5.3.2
	6. All floor areas and corresponding R-values such as the floor over the garage area and the first-floor entry area shall be shown on the compliance report.	R405.5.2
	7. R-Value of ducts, surface area, and the location of ductwork must be accurately	R405.2
	entered into the compliance report. The location of the air handler listed on the compliance report must match the mechanical plans. Verify if the ductwork is classified as "leak free" or default leakage" to determine if duct testing is required and notify permit holder if required.	R405.2.3
	8. Verify the number of A/C systems, the efficiency rating of each system the size	R405.5.2
_	of the equipment and compare it to the equipment schedule and compliance report.	
	9. Verify the heater type, size, and fuel source to be either electric, gas or Heat Pump and compare it to the equipment schedule and compliance report.	R405.5.2
	10. Energy credits reflected on the compliance report must be shown on the plans. Credits must meet specific required criteria in the code. Possible credits shown are: PSTAT, RB, CV, WHF, CF, HRU, and HP options are to be verified.	R405.7
	11. Site plan showing home orientation must match the input data for each wall,	R405.4.2
	door and window. Worst case orientations shall be accepted.	R405.4.2.1
	12. Cooling and Heating load calculations (per zone) ("Manual J Equivalent) shall be submitted and attached to the energy code compliance report. Equipment selected for cooling shall be sized in accordance with Manual S and shall meet the calculated	R403.7 R403.7.1 R403.7.1.2.2
	load and not be oversized more than 115% of the total calculated load. Electric resistance furnaces shall be sized within 4 kW of the design requirements.	
	<ol> <li>Mechanical system design criteria and equipment controls (T-stat) shall be shown on the plans.</li> </ol>	R103.2 #4 R103.2 #6
	14. Duct sealing, duct and pipe insulation and locations shall be shown on the plans.	R103.2 #7

#### **BORA Mechanical Checklist**

Ro	Code Section	
	1. Building framing cavities shall not be used as ducts or plenums.	R403.3.3.5
	2. Air-handling units can only be installed in the attic unless all criteria's of R405 are met.	R403.3.6
	a) The service panel of the equipment shall be located within 6 feet of an attic access. b) The attic access opening is of sufficient size to replace the air handler.	
	, , , , , , , , , , , , , , , , , , , ,	R403.4
	not completely inside the <i>building thermal envelope</i> shall be insulated to a minimum of R-6.	R405.2
	4. All ducts shall be mechanically attached and sealed in accordance with Section	R403.3.2
	C403.2.9.2. The reinforced lining shall be sealed, and the duct collar fitting's integral	C403.2.9.2
	flange shall be sealed to the rigid duct board using tape or mastic. The reinforced core	R403.3.3
	shall be mechanically attached to the duct fitting by a draw-band. The outer jacket of	R405.2.3
	the flexible duct section shall be secured at the juncture of the air distribution system	
	component and intermediate or terminal fitting in such a way as to prevent excess	
_	condensation. Ducts shall be tested at rough or final if duct testing credit is taken.	
		R402.4.1.1
	around ducts and pipes. Batts in narrow cavities shall be cut to fit, or narrow cavities shall	
	shall be filled by insulation that on installation readily conforms to the available cavity space.	
	6. New wood burning fireplaces shall have replacement outdoor combustion air.	R402.4.2
Fin	nal Inspection Comments	Code Section
	1. HVAC supply and return register boots that penetrate the building thermal envelope shall	<mark>R402.4.1.1</mark>
	<ol> <li>HVAC supply and return register boots that penetrate the building thermal envelope shall be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot.</li> </ol>	R402.4.1.1
		R402.4.1.1
	be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot.	R402.4.1.1
	be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.	R402.4.1.1 R403.3.2
	be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.	
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot.</li> <li>Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> </ul> </li> </ul>	R403.3.2
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot.</li> <li>Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for:</li> </ul>	R403.3.2
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot.</li> <li>Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> </ul> </li> </ul>	R403.3.2
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot.</li> <li>Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> <li>(3) Cleaning and maintenance.</li> </ul> </li> </ul>	R403.3.2 <mark>C403.2.9.3.3</mark>
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> <li>(3) Cleaning and maintenance.</li> </ul> </li> <li>3. The efficiency rating of each system shall be verified by providing the (ARHI) Certificate</li> </ul>	R403.3.2 <mark>C403.2.9.3.3</mark> R405.4.3 #2
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> <li>(3) Cleaning and maintenance.</li> </ul> </li> <li>3. The efficiency rating of each system shall be verified by providing the (ARHI) Certificate showing the corresponding model numbers obtained from The Air Conditioning, Heating &amp; Refrigeration Institute directory. (www.ahridirectroy.org)</li> </ul>	R403.3.2 <mark>C403.2.9.3.3</mark> R405.4.3 #2
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> <li>(3) Cleaning and maintenance.</li> </ul> </li> <li>3. The efficiency rating of each system shall be verified by providing the (ARHI) Certificate showing the corresponding model numbers obtained from The Air Conditioning, Heating &amp; Refrigeration Institute directory. (www.ahridirectroy.org)</li> </ul>	R403.3.2 <mark>C403.2.9.3.3</mark> R405.4.3 #2 R303.1.2
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> <li>(3) Cleaning and maintenance.</li> </ul> </li> <li>3. The efficiency rating of each system shall be verified by providing the (ARHI) Certificate showing the corresponding model numbers obtained from The Air Conditioning, Heating &amp; Refrigeration Institute directory. (www.ahridirectroy.org)</li> </ul> <li>4. Mechanical closets and enclosed support platforms that form the primary air containment</li>	R403.3.2 C403.2.9.3.3 R405.4.3 #2 R303.1.2 R403.3.2
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> <li>(3) Cleaning and maintenance.</li> </ul> </li> <li>3. The efficiency rating of each system shall be verified by providing the (ARHI) Certificate showing the corresponding model numbers obtained from The Air Conditioning, Heating &amp; Refrigeration Institute directory. (www.ahridirectroy.org)</li> </ul> <li>4. Mechanical closets and enclosed support platforms that form the primary air containment passageways for air distribution systems shall be sealed in accordance with the applicable criteria of this section and Table C403.2.9.2.</li>	R403.3.2 C403.2.9.3.3 R405.4.3 #2 R303.1.2 R403.3.2
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> <li>(3) Cleaning and maintenance.</li> </ul> </li> <li>3. The efficiency rating of each system shall be verified by providing the (ARHI) Certificate showing the corresponding model numbers obtained from The Air Conditioning, Heating &amp; Refrigeration Institute directory. (www.ahridirectroy.org)</li> </ul> <li>4. Mechanical closets and enclosed support platforms that form the primary air containment passageways for air distribution systems shall be sealed in accordance with the applicable criteria of this section and Table C403.2.9.2.</li>	R403.3.2 C403.2.9.3.3 R405.4.3 #2 R303.1.2 R403.3.2 C403.2.9.2
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	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> <li>(3) Cleaning and maintenance.</li> </ul> </li> <li>3. The efficiency rating of each system shall be verified by providing the (ARHI) Certificate showing the corresponding model numbers obtained from The Air Conditioning, Heating &amp; Refrigeration Institute directory. (www.ahridirectroy.org)</li> <li>4. Mechanical closets and enclosed support platforms that form the primary air containment passageways for air distribution systems shall be sealed in accordance with the applicable criteria of this section and Table C403.2.9.2.</li> <li>5. Piping insulation exposed to weather shall be protected from damage, including that caused by sunlight, moisture, equipment maintenance and wind, and shall provide</li> </ul>	R403.3.2 C403.2.9.3.3 R405.4.3 #2 R303.1.2 R403.3.2 C403.2.9.2
	<ul> <li>be sealed to the drywall subfloor, wall covering, or ceiling penetrated by the boot. Penetrations of the air barrier shall be caulked, gasketed or otherwise sealed in a manner compatible with the construction materials and location.</li> <li>2. Sufficient space (about 4 inches) shall be provided adjacent to all mechanical components located in or forming a part of the air distribution system to assure adequate access for: <ul> <li>(1) Construction and sealing in accordance with the requirements of Section C403.2.9.</li> <li>(2) Inspection</li> <li>(3) Cleaning and maintenance.</li> </ul> </li> <li>3. The efficiency rating of each system shall be verified by providing the (ARHI) Certificate showing the corresponding model numbers obtained from The Air Conditioning, Heating &amp; Refrigeration Institute directory. (www.ahridirectroy.org)</li> <li>4. Mechanical closets and enclosed support platforms that form the primary air containment passageways for air distribution systems shall be sealed in accordance with the applicable criteria of this section and Table C403.2.9.2.</li> <li>5. Piping insulation exposed to weather shall be protected from damage, including that caused by sunlight, moisture, equipment maintenance and wind, and shall provide shielding from solar radiation that can cause degradation of the material. Adhesive tape shall not be permitted.</li> </ul>	R403.3.2 C403.2.9.3.3 R405.4.3 #2 R303.1.2 R403.3.2 C403.2.9.2

## BORA Energy Guidelines BORA Mechanical Checklist

Final Inspection Comments Cont.		Code Section
	7. New wood burning fireplaces shall have tight fitting flue dampers or tight-fitting doors.	<mark>R402.4.2</mark>
	Outdoor combustion air is to be verified as installed per manufacturer's instructions.	R303.2
	8. Air duct leakage testing report shall be submitted when "leak free" duct credit is taken	R405.2.3
	using performance method R405. Test can be performed at rough or post construction.	R403.3.3
	9. Air handlers shall have a manufacturer's designation for an air leakage of no more	<mark>R403.3.2.1</mark>
	than 2 percent of the design airflow rate when tested in accordance with ASHRAE 193	
	10. When an air handler is installed in the attic, a notice shall be placed in the electrical panel.	<mark>R403.3.6 #4</mark>
	11. Any changes made during construction that are not in compliance with the approved	R103.4
	plans and energy compliance report (calculations) shall be resubmitted for approval	
	as an amended/revised set of construction documents.	
	12. To determine the required ventilation for a building, an envelope leakage test report	R402.4.1.2
	shall be submitted for review and approved before final inspection.	
	BORA Blower Door Report Checklist	
Re	port Review Comments	Code Section

Report Review Comments	Code Section
1. The envelope leakage test report form from the approved software, which was submitted	R101.5.1
at application for permit, shall be used to show compliance with the code.	
2. The envelope leakage test report from the approved software shall have the address and permit number on the report and shall be completed and signed by a qualified tester as	R101.5.1 R402.4.1.2
specified in the code.	
$\Box$ 3. The method of compliance shall be indicated on the form and shall match the method	R101.5.1
selected when the building permit was issued. Prescriptive compliance cannot be selected	R405.2.2
where performance based R405 energy calculations have been submitted for compliance.	R401.2
4. When the performance based R405 method is selected, the ACH50 rate shall be indicated	R101.5.1
in the box provided on the test report. (ACH50) design rates are found at the bottom of the	R405.2.2
front page of the R405 compliance report.	R405.4.2
5. The leakage rate shall not exceed seven (7) air changes per hour and show "PASS".	R402.4.1.2
<ul> <li>6. The leakage rate exceeding the design rate chosen using R405 performance method shall .not "Pass", even though it does not exceed (7) air changes per hour.</li> </ul>	R405.2.2 R402.4.1.2
7. Buildings with air changes per hr. (ACH) less than three (3) shall be provided with	RBC303.4
whole house mechanical ventilation in accordance with the Residential Building Code.	R403.6
and shall be indicated on the test report.	RBC303.4
8. Buildings where whole house mechanical ventilation is required shall submit a revised	R103.4
mechanical plan showing compliance with the Residential Building Code	RBC303.4

Note: This is a minimum checklist. The local AHJ may have additional checklist items.

### BORA Energy Guidelines BORA Plumbing Checklist

<u>Pla</u>	an Review Comments	Code Section
	1. Service water heating appliance size and efficiency shown on the plan must match the	R405.5.2
	size and efficiency proposed on the compliance report. Water-heating equipment	R403.5.6.2
	installed in residential units shall meet the minimum efficiencies of Table C404.2.	
	2. Service water heating appliance size and efficiency must be shown on the plumbing plans.	R103.2 #5
	Provide AHRI efficiency documentation for water heaters. (www.ahridirectroy.org).	R403.5.6
		R405.4.3 #2
	3. Gas and oil-fired pool and spa heaters shall have a tested minimum thermal efficiency	R103.2 #5
	of 82 percent in accordance with ANSI Z 21.56. Documentation shall be provided.	<mark>R403.10.4</mark>
	4. Heat pump pool heaters shall have a minimum COP of 4.0 when tested by a independent	R103.2 #5
	laboratory in accordance with AHRI 1160. Documentation shall be provided.	R403.10.5
	5. If a heated water circulation system is installed, it shall be provided with a circulation pump that will start on demand. The system return pipe shall be a dedicated return pipe or a cold-water supply pipe. Controls shall stop the pump when desired temperature is reached and there is no longer any demand for hot water.	R403.5.1
Ro	ugh Inspection Comments	Code Section
	1. Sufficient space shall be left for insulation on exterior walls adjacent to showers and tubs.	R402.4.1.1
	2. If a heated water circulation system is installed it shall be provided with an accessible	R403.5.1
	circulation pump and the automatic controls, temperature sensors, and manual controls	
	and shall be readily accessible for operation.	
Fin	nal Inspection Comments	Code Section
<u>Fin</u>		Code Section R403.5.6.2
	1. Storage water heating equipment efficiencies shall be verified by the model number and	
	1. Storage water heating equipment efficiencies shall be verified by the model number and match the AHRI provided during plan review. Different equipment efficiencies require a	
	1. Storage water heating equipment efficiencies shall be verified by the model number and match the AHRI provided during plan review. Different equipment efficiencies require a revised compliance document.	R403.5.6.2
	<ol> <li>Storage water heating equipment efficiencies shall be verified by the model number and match the AHRI provided during plan review. Different equipment efficiencies require a revised compliance document.</li> <li>Electric, gas, and oil type pool and spa heating equipment efficiencies shall be verified and</li> </ol>	R403.5.6.2 R403.10
	<ol> <li>Storage water heating equipment efficiencies shall be verified by the model number and match the AHRI provided during plan review. Different equipment efficiencies require a revised compliance document.</li> <li>Electric, gas, and oil type pool and spa heating equipment efficiencies shall be verified and meet the minimum efficiency requirements. Residential pools shall meet the requirements</li> </ol>	R403.5.6.2 R403.10 R403.11
	<ol> <li>Storage water heating equipment efficiencies shall be verified by the model number and match the AHRI provided during plan review. Different equipment efficiencies require a revised compliance document.</li> <li>Electric, gas, and oil type pool and spa heating equipment efficiencies shall be verified and meet the minimum efficiency requirements. Residential pools shall meet the requirements of APSP-15 (Standard for Energy Efficiency for Residential Inground Swimming Pools &amp; Spa's)</li> <li>Gas and oil type water heaters for permanent pools and spas shall be equipped with a vapor retardant cover on or at the water surface or a liquid cover or other means proven to reduce heat loss and be on the job for final inspection. Heat pump and solar type.</li> </ol>	R403.5.6.2 R403.10 R403.11 R403.12
	<ol> <li>Storage water heating equipment efficiencies shall be verified by the model number and match the AHRI provided during plan review. Different equipment efficiencies require a revised compliance document.</li> <li>Electric, gas, and oil type pool and spa heating equipment efficiencies shall be verified and meet the minimum efficiency requirements. Residential pools shall meet the requirements of APSP-15 (Standard for Energy Efficiency for Residential Inground Swimming Pools &amp; Spa's)</li> <li>Gas and oil type water heaters for permanent pools and spas shall be equipped with a vapor retardant cover on or at the water surface or a liquid cover or other means proven to reduce heat loss and be on the job for final inspection. Heat pump and solar type. heaters are excluded from this requirement.</li> <li>A separate valve shall be provided on combustion type gas water heaters to shut off fuel</li> </ol>	R403.5.6.2 R403.10 R403.11 R403.12 R403.10.3
	<ol> <li>Storage water heating equipment efficiencies shall be verified by the model number and match the AHRI provided during plan review. Different equipment efficiencies require a revised compliance document.</li> <li>Electric, gas, and oil type pool and spa heating equipment efficiencies shall be verified and meet the minimum efficiency requirements. Residential pools shall meet the requirements of APSP-15 (Standard for Energy Efficiency for Residential Inground Swimming Pools &amp; Spa's)</li> <li>Gas and oil type water heaters for permanent pools and spas shall be equipped with a vapor retardant cover on or at the water surface or a liquid cover or other means proven to reduce heat loss and be on the job for final inspection. Heat pump and solar type. heaters are excluded from this requirement.</li> <li>A separate valve shall be provided on combustion type gas water heaters to shut off fuel to the main burner.</li> <li>Any changes made during construction that are not in compliance with the approved plans and energy compliance report (calculations) shall be resubmitted for approval</li> </ol>	R403.5.6.2 R403.10 R403.11 R403.12 R403.10.3
	<ol> <li>Storage water heating equipment efficiencies shall be verified by the model number and match the AHRI provided during plan review. Different equipment efficiencies require a revised compliance document.</li> <li>Electric, gas, and oil type pool and spa heating equipment efficiencies shall be verified and meet the minimum efficiency requirements. Residential pools shall meet the requirements of APSP-15 (Standard for Energy Efficiency for Residential Inground Swimming Pools &amp; Spa's)</li> <li>Gas and oil type water heaters for permanent pools and spas shall be equipped with a vapor retardant cover on or at the water surface or a liquid cover or other means proven to reduce heat loss and be on the job for final inspection. Heat pump and solar type. heaters are excluded from this requirement.</li> <li>A separate valve shall be provided on combustion type gas water heaters to shut off fuel to the main burner.</li> <li>Any changes made during construction that are not in compliance with the approved plans and energy compliance report (calculations) shall be resubmitted for approval as an amended/revised set of construction documents.</li> </ol>	R403.5.6.2 R403.10 R403.11 R403.12 R403.10.3 R403.5.6.1.2 R103.4

#### **BORA Electrical Checklist**

Plan Review Comments <ul> <li>1. Comfort heating and service water heating appliance types must match the fuel type</li> </ul>	Code Section R405.4.2
<ul> <li>chosen on the compliance report.</li> <li>2. The electrical floor plans shall clearly identify all recessed luminaires that are installed in the "Building Thermal Envelope. and shall show sealing details.</li> </ul>	R402.4.5 R103.2 #8
<ul> <li>3. Recessed lighting shall be IC-rated and <i>labeled</i> as having an air leakage rate not more than 2.0 cfm when tested in accordance with ASTM E283</li> </ul>	R402.4.5
<ul> <li>4. The Luminaire Schedule shall clearly identify the "high efficacy lamps". Not less than 90 percent of the lamps in permanently installed luminaires shall have an efficacy of at least 45 lumens-per-watt or shall utilize lamps with an efficacy of not less than 65 lumens-per-watt.</li> </ul>	R404.1.1
Rough Inspection Comments	Code Section
1. An air barrier shall be installed behind electrical or communication boxes or	R402.4.1.1
air sealed boxes shall be installed.	
Final Inspection Comments	Code Section
	Code Section R402.4.5
<ul> <li>Final Inspection Comments</li> <li>□ 1. Recessed luminaires installed in the building thermal envelope shall be sealed to limit air leakage between conditioned and unconditioned spaces. All recessed luminaires shall be sealed with a gasket or caulk between the housing and the</li> </ul>	
<ul> <li>Final Inspection Comments</li> <li> <ol> <li>Recessed luminaires installed in the building thermal envelope shall be sealed to limit air leakage between conditioned and unconditioned spaces. All recessed luminaires shall be sealed with a gasket or caulk between the housing and the interior wall or ceiling covering.         </li> </ol></li></ul>	R402.4.5
<ul> <li>Final Inspection Comments</li> <li>□ 1. Recessed luminaires installed in the building thermal envelope shall be sealed to limit air leakage between conditioned and unconditioned spaces. All recessed luminaires shall be sealed with a gasket or caulk between the housing and the interior wall or ceiling covering.</li> <li>□ 2. All installed luminaires are to be installed per the luminaire schedule.</li> <li>□ 3. A separate switch or a clearly marked SWD type circuit breaker shall be provided to</li> </ul>	R402.4.5

Note: This is a minimum checklist. The local AHJ may have additional checklist items.

**Item 3b:** Residential Compliance Forms R405-2020

#### **RESIDENTIAL ENERGY CONSERVATION CODE DOCUMENTATION CHECKLIST**

#### Florida Department of Business and Professional Regulation Simulated Performance Alternative (Performance) Method

Applications for compliance with the 2020 Florida Building Code, Energy Conservation via the Residential Simulated Performance Alternative shall include:

- This checklist
- □ Form R405-2020 report
- Input summary checklist that can be used for field verification (ascelly four pages/may be greater)
- Energy Performance Level (EPL) Display Card (one page
- HVAC system sizing and selection based on ACCA Machar'S or per exceptions provided in Section R403.7
- □ Mandatory Requirements (five pages)

#### Required prior to CO:

- Air Barrier and Insulation Inspection Component Criteria checklist (Table R402.4.1.1 one page)
- A completed 2020 Envelope Leanage Test Report (usually one page); exception in R402.4 allows dwelling units of R-2 Occupancies and multiple attached single family dwellings to comply with Section C40.5
- □ If Form R405 duct feelage type indicates anything other than "default leakage", then a completed 2020 Duct Leakage Test Report Performance Method (usually one page)



## FLORIDA ENERGY EFFICIENCY CODE FOR BUILDING CONSTRUCTION

Florida Department of Business and Professional Regulation - Residential Performance Method

Project Name:Example_2020_Florida_Street:AnyplaceCity, State, Zip:Tampa , FL , 34345Owner:Energy GaugeDesign Location:FL, Tampa	Code_R405_Reports	Builder Name: John Q. Hammer Permit Office: Permit Number: Jurisdiction: County: Hillsborough (Florida Clim	ate Zone 2)
<ol> <li>New construction or existing</li> <li>Single family or multiple family</li> <li>humber of units, if multiple family</li> <li>humber of Bedrooms</li> <li>Is this a worst case?</li> <li>Conditioned floor area above grade (ft<sup>2</sup>) Conditioned floor area above grade (ft<sup>2</sup>)</li> <li>Windows(320.0 soft.) Description         <ul> <li>a. U-Factor:</li> <li>bl, U=0.40</li> <li>SHGC:</li> <li>c. U-Factor:</li> <li>k/A</li> <li>SHGC:</li> <li>c. U-Factor:</li> <li>N/A</li> <li>SHGC:</li> <li>Area Weighted Average Overhang Deptrement</li> </ul> </li> </ol>	New (From Plans) Detached 1 3 No 2000 0 Area 320.00 ft <sup>2</sup> ft <sup>2</sup> ft <sup>2</sup> ft <sup>2</sup>	<ul> <li>10. Wall Type≰1557.4 sqft.) <ul> <li>a. Concrete Block - Int Insul, Exterior</li> <li>b. Frame - Wood, Adjacent</li> <li>c. N/A</li> <li>d. N/A</li> </ul> </li> <li>11. Ceiling Types (2000.0 sqft.) <ul> <li>a. Under Attic (Vented)</li> <li>b. N/A</li> <li>c. N/A</li> </ul> </li> <li>12. Ducts <ul> <li>a. Sup: Attic, Ret: Attic, AH: Main</li> </ul> </li> <li>13. Cooling systems <ul> <li>a. Central Unit</li> </ul> </li> <li>14. Heating systems</li> </ul>	Insulation Area R=6.0 1404.40 ft <sup>2</sup> R=13.0 153.00 ft <sup>2</sup> R= ft <sup>2</sup> R= ft <sup>2</sup> Insulation Area R=38.0 2000.00 ft <sup>2</sup> R= ft <sup>2</sup> R= ft <sup>2</sup> R= ft <sup>2</sup> 8 400 kBtu/hr Efficiency 19.5 SEER:14.00
Area Weighted Average SHGC: 8. Skylights c. U-Factor:(AVG) N/A SHGC(AVG): N/A 9. Floor Types (2000.0 sqft.) Ins	0.250 Area ft <sup>2</sup> sulation Alea =0.0 200000 ft <sup>2</sup>	a. Electric Heat Pump 15. Hot water systems a. Electric b. Conservation features None 16. Credits	19.5 HSPF:8.20 Cap: 50 gallons EF: 0.945 None
Glass/Floor Area: 0.160	Total Proposed Mod <b>He</b> Total Baseline		PASS
I hereby certify that the plans and specific this calculation are in compliance with the Code. PREPARED BY:	Florida Energy	Rever on the plans and specification, covered by this calculation, indicates compliance with the Florida mergy Code. Before construction is completed this building will be dispected for compliance with Section 553.908 Florida Statutes.	

- Compliance requires certification by the air handler unit manufacturer that the air handler enclosure qualifies as certified factory-sealed in accordance with R403.3.2.1.
- Compliance requires an Air Barrier and Insulation Inspection Checklist in accordance with R402.4.1.1 and this project requires an envelope leakage test report with envelope leakage no greater than 7.00 ACH50 (R402.4.1.2).
- Compliance requires a roof absorptance test and a roof emittance test in accordance with R405.7.2
- Compliance with a proposed duct leakage Qn requires a Duct Leakage Test Report confirming duct leakage to outdoors, tested in accordance with ANSI/RESNET/ICC 380, is not greater than 0.030 Qn for whole house.

				PROJEC	LIST RE							
Title: Building Typ Owner Nam # of Units: Builder Nam Permit Office Jurisdiction: Family Type New/Existing Comment:	e: User Energy Gauge 1 e: John Q. Hamn e: Detached	ner ans)	Bedrooms: Conditione Total Storie Worst Case Rotate Ang Cross Vent Whole Hou	d Area: 2 es: 1 e: N gle: 0 tilation: N	000 Io		Lot # Block PlatB Stree Coun	:/Subdivisio look: lt:	n: An Hill	veet Addre yplace Isborough mpa , , 343	h	
				CLIMAT	E							
√ с	Design Location	TMY Site		Des 97.5	ign Temp % 2.5 %		sign Tem r Summ	p Hea er Degree	0		n Daily re Ra	Temp inge
	FL, Tampa	FL_TAMPA_INTE	RNATI	39	91	70	75	64	5.5	54	Me	edium
				BLOCK	S							
Number	Name	Area	Volume									
1	Block1	2000	18000									
				SPACE	S							
Number	Name	Area	Volume k	Kitchen C	Occupants	Bedroo	ms lı	nfil ID Fi	nished	Coc	oled	Heat
1	Main	2000	18000	Yes	3	3	1	Ye	es	Yes	;	Yes
				FLOOR	S							
/ #	Floor Type	Space	Perir	meter R	-Value	Area			7	Tile Wo	ood Ca	rpet
1	Slab-On-Grade Edge	e Insulatio M	ain 190	ft	0	2000 ft <sup>2</sup>			(	0.4 (	0 0	).6
				ROOF								
V #	Туре	Materials	Roof Area	Gable Area	Roof Color	Rad Barr	Solar Absor.	SA E Tested	Emitt	Emitt Tested	Deck Insul.	Pite (de
1	Gable or shed	Composition shing	les 2108 ft <sup>2</sup>	332 ft <sup>2</sup>	Medium	Ν	0.75	Yes	0.9	Yes	0	18
				ATTIC								
V #	Туре	Ventil	ation	Vent Ratio	(1 in)	Area	RBS	IRCO	)			
1	Full attic	Ven	ted	300	2	2000 ft <sup>2</sup>	Ν	N				
				CEILING	G							
/	Ceiling Type		Space	R-Value	Ins Ty	'ne	Area	Framin	a Frac	Truss	з Туре	
√ #	Cennig Type		Opuoc						9			

#### FORM R405-2020

### **INPUT SUMMARY CHECKLIST REPORT**

							WA	ALLS							
$\checkmark$	# 0	rnt	Adjace To		Туре	Spa	Cavity ce R-Value	Wid		Height <sup>-</sup> t In	Area		ng Framing e Fraction	Solar Absor.	Below Grade%
	-	W	Garage		me - Wood	Mai		17	0 9		153.0 ft <sup>2</sup>		0.23	0.01	0
	2	W	Exterior	Cor	ncrete Block - Int	t Insul Mai	n 6	26.26	9	9	236.3 ft <sup>2</sup>		0	0.75	0
	3	s	Exterior	Cor	ncrete Block - Int	t Insul Mai	n 6	43.25	9	9	389.3 ft <sup>2</sup>		0	0.75	0
	4	E	Exterior	Cor	ncrete Block - In	t Insul Mai	n 6	43.25	e e	9	389.3 ft <sup>2</sup>		0	0.75	0
	5	N	Exterior	Cor	ncrete Block - Int	t Insul Mai	n 6	43.25	Ş	9	389.3 ft <sup>2</sup>		0	0.75	0
							DC	ORS							
$\checkmark$	#	¥	Ornt		Door Type	Space			Storms	U-Va		Width t In	Height Ft	t In	Area
		1	Ν		Insulated	Main			None	.4	į	5	8		40 ft <sup>2</sup>
						Orientation s	WIN hown is the e	DOWS		orientatio	n				
,			Wall			Jilentation		intereu, i	Toposeu	Unernalic		erhang			
$\checkmark$	#	Or		Frame	Panes	NFRC	U-Factor	SHGC	Imp	Area		Separatio	n Int Sha	de	Screening
	_ 1	W	/ 2	Vinyl	Low-E Double	Yes	0.4	0.25	N	80.0 ft <sup>2</sup>	0 ft 0 in	0 ft 0 in	IECC 2	012	None
	_ 2	S	3	Vinyl	Low-E Double	Yes	0.4	0.25	Ν	80.0 ft <sup>2</sup>	0 ft 0 in	0 ft 0 in	IECC 2	012	None
	_ 3	E	4	Vinyl	Low-E Double	Yes	0.4	0.25	Ν	80.0 ft <sup>2</sup>	0 ft 0 in	0 ft 0 in	IECC 2	012	None
	_ 4	N	I 5	Vinyl	Low-E Double	Yes	0.4	0.25	Ν	80.0 ft <sup>2</sup>	0 ft 0 in	0 ft 0 in	IECC 2	012	None
							GA	RAGE							
$\checkmark$	#	#	Floo	r Area	Ceili	ng Area	Exposed	Wall Per	imeter	Avg. V	Vall Height	Expo	osed Wall Ins	sulation	
	_ ^	1	382	2.8 ft <sup>2</sup>	38	2.8 ft <sup>2</sup>		64 ft			9 ft		11		
							INFILT	RATIC	ON						
#	Scop	e	Ν	lethod		SLA	CFM 50	ELA	F	qLA	ACH	А	CH 50		
	Vholeho			osed AC	CH(50)	.0004	2100	115.21		16.3	.14		7		
							HEATIN	G SYS	ТЕМ						
\/		¥ (	System T	vne		Subtype	Speed	_	Efficiency	V.	Capacity		ſ	Block	Ducts
V			Electric H			None	Singl		HSPF:8.2		9.5 kBtu/hr		1	1	sys#1
							COOLIN	g sys	ТЕМ						
$\checkmark$	#	¥ (	System T	уре	:	Subtype	Subtype	e l	Efficiency	Capa	city A	Air Flow	SHR E	Block	Ducts
	_	1 (	Central U	Init/		Split	Singl	S	SEER: 14	19.5 kE	Btu/hr 5	85 cfm	0.75	1	sys#1

ORM R405-2020 INPUT SUMMARY CHECKLIST REPORT														
HOT WATER SYSTEM														
$\checkmark$	#	System Type	SubType	Locatio	on EF	Ca	C	Use	SetPnt		Con	servatio	n	
	1	Electric	None	Main	0.94499	99 50 g	al	60 gal	120 deg			None		
	SOLAR HOT WATER SYSTEM													
$\checkmark$	FSEC Cert #	Company N	ame		System	Model #	C	collector Model		ollector Area	Stora Volur	-	FEF	
	None	None								ft²				
						DUCTS								
$\checkmark$	#	Sup Location R	oly -Value Area	 Locati	Return on Area	Leakag	е Туре	Air Handler	CFM 25 TOT	CFM25 OUT	QN	RLF	HV/ Heat	AC # Cool
	1	Attic	8 400 ft <sup>2</sup>	Attic	c 100 ft <sup>2</sup>	Prop. Le	ak Free	Main	cfm	60.0 cfm	0.03	0.50	1	1
					TEM	PERATUR	RES							
Program	able The	rmostat: N			Ceiling Fans	6:								
Cooling Heating Venting	[X] Ja [X] Ja [X] Ja	n [X] Feb n [X] Feb n [X] Feb	[X] Mar [X] Mar [X] Mar	[X] Apr [X] Apr [X] Apr	[X] May [X] May [X] May	[X] Jun [X] Jun [X] Jun	[X] Jul [X] Jul [X] Jul	[X] Aug [X] Aug [X] Aug	[X] Ser [X] Ser [X] Ser	X 0 X 0 X 0 X 0	ct ct ct	[X] Nov [X] Nov [X] Nov	X X X	Dec Dec Dec
		le: FloridaCo						lours						
Schedule <sup>-</sup>			1		3 4	5	6	7	8	9	10	11		2
Cooling (W	/D)	AM PM	75 75	75 7 75 7	75 75 75 75	75 75	75 75	75 75	75 75	75 75	75 75	75 75	77	75 75
Cooling (W	/EH)	AM PM	75 75	75 7 75 7	75 75 75 75	75 75	75 75	75 75	75 75	75 75	75 75	75 75	77	75 75
Heating (V	VD)	AM PM	72 72	72 7 72 7	72 72 72 72	72 72	72 72	72 72	72 72	72 72	72 72	72 72	777	72 72
Heating (V	VEH)	AM PM	72 72	72 7 72 7	72 72 72 72	72 72	72 72	72 72	72 72	72 72	72 72	72 72		72 72
						MASS								
Ma	ass Type			Area		Thickness		Furniture Fra	ction	Spa	се			
De	efault(8 lb	s/sq.ft.		0 ft <sup>2</sup>		0 ft		0.3		N	lain			

## ENERGY PERFORMANCE LEVEL (EPL) DISPLAY CARD

## ESTIMATED ENERGY PERFORMANCE INDEX\* = 99

The lower the EnergyPerformance Index, the more efficient the home.

#### Anyplace, Tampa, FL, 34345

<ol> <li>New construction or existing</li> <li>Angle family or multiple family</li> <li>Number of Dedrooms</li> <li>Is this a worst case?</li> <li>Conditioned floor real (ft<sup>2</sup>)</li> <li>Windows**         <ul> <li>a. U-Factor:</li> <li>BHGC:</li> <li>U-Factor:</li> <li>SHGC:</li> <li>U-Factor:</li> <li>N/A</li> <li>SHGC:</li> </ul> </li> <li>Area Weighted Average Overhang Depth Area Weighted Average SHGC:</li> <li>Skylights</li> <li>Description</li></ol>	Are 12	<ul> <li>10. Wall Type and Insulation <ul> <li>a. Concrete Block - Int Insul, Exterior</li> <li>b. Frame - Wood, Adjacent</li> <li>c. N/A</li> </ul> </li> <li>11. Ceiling Type and insulation level <ul> <li>a. Under Attic (Vented)</li> <li>b. N/A</li> <li>c. N/A</li> </ul> </li> <li>12. Ducts, location &amp; insulation level <ul> <li>a. Sup: Attic, Ret: Attic, AH: Main</li> </ul> </li> <li>13. Cooling systems <ul> <li>a. Central Unit</li> </ul> </li> <li>14. Heating systems <ul> <li>a. Electric Heat Pump</li> </ul> </li> <li>15. Hot water systems <ul> <li>a. Electric</li> <li>b. Conservation features</li> </ul> </li> </ul>	Insulation Area R=6.0 1404.40 ft² R=13.0 153.00 ft² R= ft² R= ft² Insulation Area R=38.0 2000.00 ft² R= ft² R= ft² R ft² 8 400 kBtu/hr Efficiency 19.5 SEER:14.00 kBtu/hr Efficiency 19.5 HSPF:8.20 Cap: 50 gallons EF: 0.94
<ul> <li>9. Floor Types <ul> <li>a. Slab-On-Grade Edge Insulation</li> <li>b. N/A</li> <li>c. N/A</li> </ul> </li> <li>I certify that this home has complied to Construction through the above energy in this home before final inspection. Or based on installed Code compliant fee Builder Signature: <ul> <li>Address of New Home:</li> </ul> </li> </ul>	gy saving features which wi Otherwise, a new EPL Disp atures.	Il be installed (or exceeded)	None

\*Note: This is not a Building Energy Rating. If your Index is below 70, your home may qualify for energy efficient mortgage (EEM) incentives if you obtain a Florida Energy Rating. For information about the Florida Building Code, Energy Conservation, contact the Florida Building Commission's support staff.

\*\*Label required by Section R303.1.3 of the Florida Building Code, Energy Conservation, if not DEFAULT.

Florida Building Code, Energy Conservation, 7th Edition (2020) Mandatory Requirements for Residential Performance, Prescriptive and ERI Methods

ADDRESS:

Anyplace Tampa, FL, 34345 Permit Number:

#### MANDATORY REQUIREMENTS - See individual code sections for full details.

SECTION	D/01	CENED	۸I
SECTION	R40 I	GENER	AL

**R401.3 Energy Performance Level (EPL) display card (Mandatory).** The building official shall require that an energy performance level (EPL) display card be completed and certified by the builder to be accurate and correct before final approval of the building for occupancy. Florida law (Section 553.9085, Florida Statutes) requires the EPL display card to be included as an addendum to each sales contract for both presold and nonpresold residential buildings. The EPL display card contains information indicating the energy performance level and efficiencies of components installed in a dwelling unit. The building official shall verify that the EPL display card completed and signed by the builder accurately reflects the plans and specifications submitted to demonstrate code compliance for the building. A copy of the EPL display card can be found in Appendix RD.

### SECTION R402 BUILDING THERMAL ENVELOPE

R402.4 Air leakage (Mandatory). The building thermal envelope shall be constructed to limit air leakage in accordance with the requirements of Sections R402.4.1 through R402.4.5.

**Exception:** Dwelling units of R-2 Occupancies and multiple attached single family dwellings shall be permitted to comply with Section C402.5.

**R402.4.1 Building thermal envelope**The building thermal envelope shall comply with Sections R402.4.1.1 and R402.4.1.2. The sealing methods between dissimilar materials shall allow for differential expansion and contraction.

**R402.4.1.1 Installation.** The components of the building thermal envelope as listed in Table R402.4.1.1 shall be installed in accordance with the manufacturer's instructions and the criteria listed in Table R402.4.1.1, as applicable to the method of construction. Where required by the code official, an approved third party shall inspect all components and verify compliance.

**R402.4.1.2 Testing.** The building or dwelling unit shall be tested and verified as having an air leakage rate not exceeding seven air changes per hour in Climate Zones 1 and 2, and three air changes per hour in Climate Zones 3 through 8. Testing shall be conducted in accordance with ANSI/RESNET/ICC 380 and reported at a pressure of 0.2 inch w.g. (50 pascals). Testing shall be conducted by either individuals as defined in Section 553.993(5) or (7), Florida Statutes, or individuals licensed as set forth in Section 489.105(3)(f), (g) or (i) or an approved third party. A written report of the results of the test shall be signed by the party conducting the test and provided to the code official. Testing shall be performed at any time after creation of all penetrations of the building thermal envelope.

**Exception:** Testing is not required for additions, alterations, renovations, or repairs, of the building thermal envelope of existing buildings in which the new construction is less than 85 percent of the building thermal envelope.

During testing:

1. Exterior windows and doors, fireplace and stove doors shall be closed, but not sealed, beyond the intended weatherstripping or other infiltration control measures.

2. Dampers including exhaust, intake, makeup air, backdraft and flue dampers shall be closed, but not sealed beyond intended infiltration control measures.

- 3. Interior doors, if installed at the time of the test, shall be open.
- 4. Exterior doors for continuous ventilation systems and heat recovery ventilators shall be closed and sealed.
- 5. Heating and cooling systems, if installed at the time of the test, shall be turned off.
- 6. Supply and return registers, if installed at the time of the test, shall be fully open.

**R402.4.2 Fireplaces.** New wood-burning fireplaces shall have tight-fitting flue dampers or doors, and outdoor combustion air. Where using tight-fitting doors on factory-built fireplaces listed and labeled in accordance with UL 127, the doors shall be tested and listed for the fireplace. Where using tight-fitting doors on masonry fireplaces, the doors shall be listed and labeled in accordance with UL 907.

**R402.4.3 Fenestration air leakage.** Windows, skylights and sliding glass doors shall have an air infiltration rate of no more than 0.3 cfm per square foot (1.5 L/s/m2), and swinging doors no more than 0.5 cfm per square foot (2.6 L/s/m2), when tested according to NFRC 400 or AAMA/ WDMA/CSA 101/I.S.2/A440 by an accredited, independent laboratory and listed and labeled by the manufacturer.

**Exception:** Site-built windows, skylights and doors.

## MANDATORY REQUIREMENTS - (Continued)

**R402.4.4 Rooms containing fuel-burning appliances.** In Climate Zones 3 through 8, where open combustion air ducts provide combustion air to open combustion fuel burning appliances, the appliances and combustion air opening shall be located outside the building thermal envelope or enclosed in a room, isolated from inside the thermal envelope. Such rooms shall be sealed and insulated in accordance with the envelope requirements of Table R402.1.2, where the walls, floors and ceilings shall meet not less than the basement wall R-value requirement. The door into the room shall be fully gasketed and any water lines and ducts in the room insulated in accordance with Section R403. The combustion air duct shall be insulated where it passes through conditioned space to a minimum of R-8.

#### Exceptions:

- 1. Direct vent appliances with both intake and exhaust pipes installed continuous to the outside.
- 2. Fireplaces and stoves complying with Section R402.4.2 and Section R1006 of the Florida Building Code, Residential.

**R402.4.5 Recessed lighting.** Recessed luminaires installed in the building thermal envelope shall be sealed to limit air leakage between conditioned and unconditioned spaces. All recessed luminaires shall be IC-rated and labeled as having an air leakage rate not more than 2.0 cfm (0.944 L/s) when tested in accordance with ASTM E283 at a 1.57 psf (75 Pa) pressure differential. All recessed luminaires shall be sealed with a gasket or caulk between the housing and the interior wall or ceiling covering.

#### R403.1 Controls.

#### **SECTION R403 SYSTEMS**

**R403.1.1 Thermostat provision (Mandatory).** At least one thermostat shall be provided for each separate heating and cooling system.

**R403.1.3 Heat pump supplementary heat (Mandatory).** Heat pumps having supplementary electric-resistance heat shall have controls that, except during defrost, prevent supplemental heat operation when the heat pump compressor can meet the heating load.

R403.3.2 Sealing (Mandatory) All ducts, air handlers, filter boxes and building cavities that form the primary air containment passageways for air distribution systems shall be considered ducts or plenum chambers, shall be constructed and sealed in accordance with Section C403.2.9.2 of the Commercial Provisions of this code and shall be shown to meet duct tightness criteria below.

Duct tightness shall be verified by testing in accordance with ANSI/RESNET/ICC 380 by either individuals as defined in Section 553.993(5) or (7), Florida Statutes, or individuals licensed as set forth in Section 489.105(3)(f), (g) or (i), Florida Statutes, to be "substantially leak free" in accordance with Section R403.3.3.

**R403.3.2.1 Sealed air handler.** Air handlers shall have a manufacturer's designation for an air leakage of no more than 2 percent of the design airflow rate when tested in accordance with ASHRAE 193.

R403.3.3 Duct testing (Mandatory). Ducts shall be pressure tested to determine air leakage by one of the following methods:

- 1. Rough-in test: Total leakage shall be measured with a pressure differential of 0.1 inch w.g. (25 Pa) across the system, including the manufacturer's air handler enclosure if installed at the time of the test. All registers shall be taped or otherwise sealed during the test.
- 2. Postconstruction test: Total leakage shall be measured with a pressure differential of 0.1 inch w.g. (25 Pa) across the entire system, including the manufacturer's air handler enclosure. Registers shall be taped or otherwise sealed during the test.

#### Exceptions:

- 1. A duct air leakage test shall not be required where the ducts and air handlers are located entirely within the building thermal envelope.
- Duct testing is not mandatory for buildings complying by Section 405 of this code. Duct leakage testing is required for Section R405 compliance where credit is taken for leakage, and a duct air leakage Qn to the outside of less than 0.080 (where Qn = duct leakage to the outside in cfm per 100 square feet of conditioned floor area tested at 25 Pascals) is indicated in the compliance report for the proposed design.

A written report of the results of the test shall be signed by the party conducting the test and provided to the code official.

R403.3.5 Building cavities (Mandatory). Building framing cavities shall not be used as ducts or plenums.

**R403.4 Mechanical system piping insulation (Mandatory).** Mechanical system piping capable of carrying fluids above 105°F (41°C) or below 55°F (13°C) shall be insulated to a minimum of R-3.

**R403.4.1 Protection of piping insulation.** Piping insulation exposed to weather shall be protected from damage, including that caused by sunlight, moisture, equipment maintenance and wind, and shall provide shielding from solar radiation that can cause degradation of the material. Adhesive tape shall not be permitted.

**R403.5.1 Heated water circulation and temperature maintenance systems (Mandatory).** If heated water circulation systems are installed, they shall be in accordance with Section R403.5.1.1. Heat trace temperature maintenance systems shall be in accordance with Section R403.5.1.2. Automatic controls, temperature sensors and pumps shall be accessible. Manual controls shall be readily accessible.

**R403.5.1.1 Circulation systems.** Heated water circulation systems shall be provided with a circulation pump. The system return pipe shall be a dedicated return pipe or a cold water supply pipe. Gravity and thermosiphon circulation systems shall be prohibited. Controls for circulating hot water system pumps shall start the pump based on the identification of a demand for hot water within the occupancy. The controls shall automatically turn off the pump when the water in the circulation loop is at the desired temperature and when there is no demand for hot water.

**R403.5.1.2 Heat trace systems.** Electric heat trace systems shall comply with IEEE 515.1 or UL 515. Controls for such systems shall automatically adjust the energy input to the heat tracing to maintain the desired water temperature in the piping in accordance with the times when heated water is used in the occupancy.

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MA	ANDATORY REQUIREMENTS - (Continued)
	<b>R403.5.5 Heat traps (Mandatory).</b> Storage water heaters not equipped with integral heat traps and having vertical pipe risers shall have heat traps installed on both the inlets and outlets. External heat traps shall consist of either a commercially available heat trap or a downward and upward bend of at least 3 ½ inches (89 mm) in the hot water distribution line and cold water line located as close as possible to the storage tank.
	R403.5.6 Water heater efficiencies (Mandatory).
	<b>R403.5.6.1.1 Automatic controls.</b> Service water-heating systems shall be equipped with automatic temperature controls capable of adjustment from the lowest to the highest acceptable temperature settings for the intended use. The minimum temperature setting range shall be from 100°F to 140°F (38°C to 60°C).
	R403.5.6.1.2 Shut down. A separate switch or a clearly marked circuit breaker shall be provided to permit the power supplied to electric service systems to be turned off. A separate valve shall be provided to permit the energy supplied to the main burner(s) of combustion types of service water-heating systems to be turned off.
	R403.5.6.2 Water-heating equipment. Water-heating equipment installed in residential units shall meet the minimum efficiencies of Table C404.2 in Chapter 4 of the Florida Building Code, Energy Conservation, Commercial Provisions, for the type of equipment installed. Equipment used to provide heating functions as part of a combination system shall satisfy all stated requirements for the appropriate water-heating category. Solar water heaters shall meet the criteria of Section R403.5.6.2.1.
	R403.5.6.2.1 Solar water-heating systems. Solar systems for domestic hot water production are rated by the annual solar energy factor of the system. The solar energy factor of a system shall be determined from the Florida Solar Energy Center Directory of Certified Solar Systems. Solar collectors shall be tested in accordance with ISO Standard 9806, Test Methods for Solar Collectors, and SRCC Standard TM-1, Solar Domestic Hot Water System and Component Test Protocol. Collectors in installed solar water-heating systems should meet the following criteria:
	<ol> <li>Be installed with a tilt angle between 10 degrees and 40 degrees of the horizontal; and</li> <li>Be installed at an orientation within 45 degrees of true south.</li> </ol>
	<b>R403.6 Mechanical ventilation (Mandatory).</b> The building shall be provided with ventilation that meets the requirements of the Florida Building Code, Residential, or Florida Building Code, Mechanical, as applicable, or with other approved means of ventilation

including: Natural, Infiltration or Mechanical means. Outdoor air intakes and exhausts shall have automatic or gravity dampers that close when the ventilation system is not operating.

R403.6.1 Whole-house mechanical ventilation system fan efficacy. When installed to function as a whole-house mechanical ventilation system, fans shall meet the efficacy requirements of Table R403.6.1.

Exception: Where an air handler that is integral to tested and listed HVAC equipment is used to provide whole-house mechanical ventilation, the air handler shall be powered by an electronically commutated motor.

R403.6.2 Ventilation air. Residential buildings designed to be operated at a positive indoor pressure or for mechanical ventilation shall meet the following criteria:

- 1. The design air change per hour minimums for residential buildings in ASHRAE 62.2, Ventilation for Acceptable Indoor Air Quality, shall be the maximum rates allowed for residential applications.
- 2. No ventilation or air-conditioning system make-up air shall be provided to conditioned space from attics, crawlspaces, attached enclosed garages or outdoor spaces adjacent to swimming pools or spas.
- If ventilation air is drawn from enclosed space(s), then the walls of the space(s) from which air is drawn shall be 3. insulated to a minimum of R-11 and the ceiling shall be insulated to a minimum of R-19, space permitting, or R-10 otherwise.

#### R403.7 Heating and cooling equipment.

R403.7.1 Equipment sizing (Mandatory). Heating and cooling equipment shall be sized in accordance with ACCA Manual S based on the equipment loads calculated in accordance with ACCA Manual J or other approved heating and cooling calculation methodologies, based on building loads for the directional orientation of the building. The manufacturer and model number of the outdoor and indoor units (if split system) shall be submitted along with the sensible and total cooling capacities at the design conditions described in Section R302.1. This Code does not allow designer safety factors, provisions for future expansion or other factors that affect equipment sizing. System sizing calculations shall not include loads created by local intermittent mechanical ventilation such as standard kitchen and bathroom exhaust systems. New or replacement heating and cooling equipment shall have an efficiency rating equal to or greater than the minimum required by federal law for the geographic location where the equipment is installed

#### TABLE R403.6.1 WHOLE-HOUSE MECHANICAL VENTILATION SYSTEM FAN EFFICACY

FAN LOCATION	AIRFLOW RATE MINIMUM (CFM)	MINIMUM EFFICACY <sup>∂</sup> (CFM/WATT)	AIRFLOW RATE MAXIMUM (CFM)
HRV or ERV	Any	1.2 cfm/watt	Any
Range hoods	Any	2.8 cfm/watt	Any
In-line fan	Any	2.8 cfm/watt	Any
Bathroom, utility room	10	1.4 cfm/watt	<90
Bathroom, utility room	90	2.8 cfm/watt	Any

For SI: 1 cfm = 28.3 L/min.

When tested in accordance with HVI Standard 916

a.

## MANDATORY REQUIREMENTS - (Continued)

**R403.7.1.1 Cooling equipment capacity.** Cooling only equipment shall be selected so that its total capacity is not less than the calculated total load but not more than 1.15 times greater than the total load calculated according to the procedure selected in Section R403.7, or the closest available size provided by the manufacturer's product lines. The corresponding latent capacity of the equipment shall not be less than the calculated latent load.

The published value for AHRI total capacity is a nominal, rating-test value and shall not be used for equipment sizing. Manufacturer's expanded performance data shall be used to select cooling-only equipment. This selection shall be based on the outdoor design dry-bulb temperature for the load calculation (or entering water temperature for water-source equipment), the blower CFM provided by the expanded performance data, the design value for entering wet-bulb temperature and the design value for entering dry-bulb temperature.

Design values for entering wet-bulb and dry-bulb temperatures shall be for the indoor dry bulb and relative humidity used for the load calculation and shall be adjusted for return side gains if the return duct(s) is installed in an unconditioned space.

Exceptions:

- Attached single- and multiple-family residential equipment sizing may be selected so that its cooling capacity is less than the calculated total sensible load but not less than 80 percent of that load.
   a
- When signed and sealed by a Florida-registered engineer, in attached single- and multiple-family units, the capacity of equipment may be sized in accordance with good design practice.

#### R403.7.1.2 Heating equipment capacity.

R403.7.1.2.1 Heat pumps. Heat pump sizing shall be based on the cooling requirements as calculated according to Section R403.7.1.1, and the heat pump total cooling capacity shall not be more than 1.15 times greater than the design cooling load even if the design heating load is 1.15 times greater than the design cooling load.

R403.7.1.2.2 Electric resistance furnaces. Electric resistance furnaces shall be sized within 4 kW of the design requirements calculated according to the procedure selected in Section R403.7.1.

**R403.7.1.2.3 Fossil fuel heating equipment.** The capacity of fossil fuel heating equipment with natural draft atmospheric burners shall not be less than the design load calculated in accordance with Section R403.7.1.

**R403.7.1.3 Extra capacity required for special occasions.** Residences requiring excess cooling or heating equipment capacity on an intermittent basis, such as anticipated additional loads caused by major entertainment events, shall have equipment sized or controlled to prevent continuous space cooling or heating within that space by one or more of the following options:

- 1. A separate cooling or heating system is utilized to provide cooling or heating to the major entertainment areas.
- 2. A variable capacity system sized for optimum performance during base load periods is utilized.

**R403.8 Systems serving multiple dwelling units (Mandatory).** Systems serving multiple dwelling units shall comply with Sections C403 and C404 of the Florida Building Code, Energy Conservation—Commercial Provisions in lieu of Section R403.

R403.9 Snow melt and ice system controls (Mandatory) Snow- and ice-melting systems, supplied through energy service to the building, shall include automatic controls capable of shutting off the system when the pavement temperature is above 50°F (10°C), and no precipitation is falling and an automatic or manual control that will allow shutoff when the outdoor temperature is above 40°F (4.8°C).

R403.10 Pools and permanent spa energy consumption (Mandatory). shall be in accordance with Sections R403.10.1 through R403.10.5. The energy consumption of pools and permanent spas

R403.10.1 Heaters. The electric power to heaters shall be controlled by a readily accessible on-off switch that is an integral part of the heater mounted on the exterior of the heater, or external to and within 3 feet (914 mm) of the heater. Operation of such switch shall not change the setting of the heater thermostat. Such switches shall be in addition to a circuit breaker for the power to the heater. Gas-fired heaters shall not be equipped with continuously burning ignition pilots.

R403.10.2 Time switches. Time switches or other control methods that can automatically turn off and on according to a preset schedule shall be installed for heaters and pump motors. Heaters and pump motors that have built-in time switches shall be in compliance with this section.

#### Exceptions:

- 1. Where public health standards require 24-hour pump operation.
- 2. Pumps that operate solar- and waste-heat-recovery pool heating systems.
- 3. Where pumps are powered exclusively from on-site renewable generation.

**R403.10.3 Covers.** Outdoor heated swimming pools and outdoor permanent spas shall be equipped with a vapor-retardant cover on or at the water surface or a liquid cover or other means proven to reduce heat loss.

**Exception:** Where more than 70 percent of the energy for heating, computed over an operation season, is from site-recovered energy, such as from a heat pump or solar energy source, covers or other vapor-retardant means shall not be required.

R403.10.4 Gas- and oil-fired pool and spa heaters. efficiency of 82 percent for heaters manufactured on or after April 16, 2013, when tested in accordance with ANSI Z 21.56. Pool heaters fired by natural or LP gas shall not have continuously burning pilot lights.

**R403.10.5 Heat pump pool heaters.** Heat pump pool heaters shall have a minimum COP of 4.0 when tested in accordance with AHRI 1160, Table 2, Standard Rating Conditions-Low Air Temperature. A test report from an independent laboratory is required to verify procedure compliance. Geothermal swimming pool heat pumps are not required to meet this standard.

R403.11 Portable spas (Mandatory). The energy consumption of electric-powered portable spas shall be controlled by the requirements of APSP-14.

R403.13 Dehumidifiers (Mandatory If installed, a dehumidifier shall conform to the following requirements:

- 1. The minimum rated efficiency of the dehumidifier shall be greater than 1.7 liters/ kWh if the total dehumidifier capacity for the house
- is less than 75 pints/day and greater than 2.38 liters/kWh if the total dehumidifier capacity for the house is greater than or equal to 75 pints/day. 2. The dehumidifier shall be controlled by a sensor that is installed in a location where it is exposed to mixed house air.
- The defundation of the defundation of
- 4. Condensate disposal shall be in accordance with Section M1411.3.1 of the Florida Building Code, Residential.

R403.13.1 Ducted dehumidifiers. Ducted dehumidifiers shall, in addition to conforming to the requirements of Section R403.13, conform to the following requirements:

- 1. If a ducted dehumidifier is configured with return and supply ducts both connected into the supply side of the cooling system, a backdraft damper shall be installed in the supply air duct between the dehumidifier inlet and outlet duct.
- 2. If a ducted dehumidifier is configured with only its supply duct connected into the supply side of the central heating and cooling system, a backdraft damper shall be installed in the dehumidifier supply duct between the dehumidifier and central supply duct.
- 3. A ducted dehumidifier shall not be ducted to or from a central ducted cooling system on the return duct side upstream from the central cooling evaporator coil.
- 4. Ductwork associated with a dehumidifier located in unconditioned space shall be insulated to a minimum of R-6.

#### **SECTION R404**

#### **ELECTRICAL POWER AND LIGHTING SYSTEMS**

**R404.1 Lighting equipment (Mandatory).** Not less than 90 percent of the lamps in permanently installed luminaires shall have an efficacy of at least 45 lumens-per-watt or shall utilize lamps with an efficacy of not less than 65 lumens-per-watt.

R404.1.1 Lighting equipment (Mandatory).

Fuel gas lighting systems shall not have continuously burning pilot lights.

#### 2020 - AIR BARRIER AND INSULATION INSPECTION COMPONENT CRITERIA

## TABLE 402.4.1.1 AIR BARRIER AND INSULATION INSPECTION COMPONENT CRITERIA

Project Name:	Example_2020_Florida_Code_R405_Reports	Builder Name: John Q. Hammer
Street:	Anyplace	Permit Office:
City, State, Zip:	Tampa , FL , 34345	Permit Number:
Owner:	Energy Gauge	Jurisdiction:
Design Location:	FL, Tampa	

COMPONENT	AIR BARRIER CRITERIA	INSULATION INSTALLATION CRITERIA	
General requirements	A continuous air barrier shall be installed in the building envelope. The exterior thermal envelope contains a continuous air barrier. Breaks or joints in the air barrier shall be sealed.	Air-permeable insulation shall not be used as a sealing material.	
Ceiling/attic	The air barrier in any dropped ceiling/soffit shall be aligned with the insulation and any gaps in the air barrier shall be sealed. Access openings, drop down stairs or knee wall doors to unconditioned attic spaces shall be sealed.	The insulation in any dropped ceiling/soffit shall be aligned with the air barrier.	
Walls	The junction of the foundation and sill plate shall be sealed. The junction of the top plate and the top of exterior walls shall be sealed. Knee walls shall be sealed.	Cavities within corners and headers of frame walls shall be insulated by completely filling the cavity with a material having a thermal resistance of R-3 per inch minimum. Exterior thermal envelope insulation for framed walls shall be installed in substantial contact and continuous alignment with the air barrier.	
Windows, skylights and doors	The space between window/door jambs and framing, and skylights and framing shall be sealed.		
Rim joists	Rim joists shall include the air barrier.	Rim joists shall be insulated.	Γ
Floors (including above-garage and cantilevered floors)	The air barrier shall be installed at any exposed edge of insulation.	Floor framing cavity insulation shall be installed to maintain permanent contact with the underside of subfloor decking, or floor framing cavity insulation shall be permitted to be in contact with the top side of sheathing, or continuous insulation installed on the underside of floor framing and extends from the bottom to the top of all perimeter floor framing members.	
Crawl space walls	Exposed earth in unvented crawl spaces shall be covered with a Class I vapor retarder with overlapping joints taped.	Where provided instead of floor insulation, insulation shall be permanently attached to the crawlspace walls	<b>\$</b> .
Shafts, penetrations	Duct shafts, utility penetrations, and flue shafts opening to exterior or unconditioned space shall be sealed.		Γ
Narrow cavities		Batts in narrow cavities shall be cut to fit, or narrow cavities shall be filled by insulation that on installation readily conforms to the available cavity spaces.	
Garage separation	Air sealing shall be provided between the garage and conditioned spac	es.	
Recessed lighting	Recessed light fixtures installed in the building thermal envelope shall be sealed to the finished surface.	Recessed light fixtures installed in the building thermal envelope shall be air tight and IC rated.	
Plumbing and wiring		Batt insulation shall be cut neatly to fit around wiring and plumbing in exterior walls, or insulation that on installation readily conforms to available space shall extend behind piping and wiring.	
Shower/tub on exterior wall	The air barrier installed at exterior walls adjacent to showers and tubs shall separate them from the showers and tubs.	Exterior walls adjacent to showers and tubs shall be insulated.	
Electrical/phone box on exterior walls	The air barrier shall be installed behind electrical or communication boxes or air-sealed boxes shall be installed.		
HVAC register boots	HVAC supply and return register boots that penetrate building thermal envelope shall be sealed to the sub-floor, wall covering or		
Concealed sprinklers	When required to be sealed, concealed fire sprinklers shall only be sealed in a manner that is recommended by the manufacturer. Caulking or other adhesive sealants shall not be used to fill voids between fire sprinkler cover plates and walls or ceilings.		

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CHECK

## Envelope Leakage Test Report (Blower Door Test) Residential Prescriptive, Performance or ERI Method Compliance 2020 Florida Building Code, Energy Conservation, 7th Edition

Jurisdiction:		Permit #:
Job Information	I	4
Builder: John	Q. Hammer Community:	Lot: NA
Address: Anypl	lace	
City: Tampa	Stat	e: FL Zip: 54845
Air Leakage	Test Results Passing results must mee	t either the Performance, Prescriptive, or ERI Method
CFM(50) CFM(50	hour at a pressure of 0.2 inch w.g. (50 Pascals) in Cli <b>INCE or ERI METHOD-</b> The building or dwelling unit s 50) value, as shown on Form R405-2020 (Performanc <i>ACH(50) specified on Form R405-2020-Energy Ca</i> <b>X</b> 60 ÷ <u>18000</u> Building Volume = <u>ACH(50)</u> <b>PASS</b> ACH(50) is less than 3, Mechanical Vermanon e verified by building department. Testing shall be conducted in accordance with ANSI iducted by either individuals as doined a Section 553 r (i) or an approved third party. A written report of the <i>or official.</i> Testing shall be performed at any time after of and doors, fireplace and spore doors shall be closed,	hall be tested and wiled as having an air leakage rate of not exceeding e) or R406(1020 (ERI), section labeled as infiltration, sub-section ACH50. alc (Performance) or R406-2020 (ERI): 7.000 <u>Method for calculating building volume</u> : Retrieved from architectural plans Code software calculated
4. Exterior doors for 5. Heating and cooli	nstalled at the time of the test, shall be open. continuous versitation systems and heat recovery ve ing systems, if installed at the time of the test, shall be n register, if installed at the time of the test, shall be f	e turned off.
Testing Compa	NO O	
		Phone: nce with the 2020 7th Edition Florida Building Code method selected above.
Signature of Te	ester:	Date of Test:
Printed Name of	of Tester:	
License/Certific	cation #:	Issuing Authority:

## **Duct Leakage Test Report**

## **Residential Prescriptive, Performance or ERI Method Compliance** 2020 Florida Building Code, Energy Conservation, 7th Edition

			$\rightarrow$
Jurisdiction:		Permit #:	N N
Job Information			$\sim$
Builder: John Q. Hammer	Community:		Lot: NA
Address: Anyplace			
City: Tampa	State	e: FL	ip: 34345
Duct Leakage Test Results		$\mathbf{O}$	
		$ \circ$ $-$	
System 1 cfm25	O Prescripti	ve Nerned cfm25	(Total)
System 2 cfm25	To qualify as equal to 0.04	s "substantially leak fre	ee" Qn Total must be less than or nstalled. If air handler unit is not
System 3 cfm25	installed, 2n	otal must be less th	an or equal to 0.03. This testing accordance with Section R403.3.3.
Sum of others cfm25			ring testing? $\Box$ YES ( $^{=.04}_{Qn}$ ) $\Box$ NO ( $^{=.03}_{Qn}$ )
Total of all cfm25		nce/ERI Method	cfm25 (Out or Total)
Total of all ÷ 2000 Total Conditioned Square Footage	n proposed du Leakage Typ		nust not be greater than the ed on Form R405-2020 or R406-2020. <i>Qn specified on Form R405-2020</i> 20 <i>(EnergyCalc) or R406-2020</i>
PASS PASS	Proposed	Leak Free	0.03
Duct tightness shall be verified by testing in 553.993(5) or (7), Florida Statute, or individ	accordance with ANS duals licensed as set fo	I/RESNET/ICC380 by ei orth in Section 489.105(	ther individuals as defined in Section 3)(f), (g) or (i), Florida Statutes.
Testing Company			
Company Name.		Phone:	
I hereby varify that the above duct leakage selected control once path as stated above	e testing results are in e, either the Prescriptive	accordance with the Flo e Method or Performand	rida Building Code requirements with the ce Method.
Signature of Tester:		Date of T	est:
Printed Name of Tester:			
License/Certification #:		Issuing A	uthority:
12/1/2020 2:26:51 PM EnergyGau	uge® USA 7.0.00 - FlaRe	s2020 FBC 7th Edition (20	20) Compliant Software Page 1 o

## Item 3c: Envelope Leakage Report Summary

#### 2020 Florida Energy Conservation Code Changes

**R405.2.2** Building air leakage testing. Building or dwelling air leakage testing shall be in accordance with Sections R402.4 through R402.4.1.2. If an air leakage rate below seven air changes per hour at a pressure of 0.2 inch w.g. (50 pascals) is specified for the proposed design, testing shall verify the air leakage rate does not exceed the air leakage rate of the proposed design instead of seven air changes per hour.

**R405.2.3** Duct air leakage testing. In cases where duct air leakage lower than the default Qn to outside of 0.080 (where Qn = duct leakage to the outside in cfm per 100 square feet of conditioned floor area tested at 25 Pascals) is specified for the proposed design, testing in accordance with Section R403.3.2 shall verify a duct air leakage rate not exceeding the leakage rate of the proposed design. Otherwise, in accordance with Section R403.3.3, duct testing is not mandatory for buildings complying by Section R405.

#### Summary

The designer of record determines the energy compliance path per R401.2 and provides a compliance report that is either Performance, Prescriptive or ERI method. When filling out the Envelope Leakage Test report, (see below) the method which the designer chose must be selected. The testing agency cannot choose a different method of compliance than the designer. The code was changed in this 2020 cycle to clarify this and make sure that if the designer chose the performance method of compliance the leakage rate that he/she chose was not exceeded. The software places the rate in the box provided. The statement on the form giving these options do not apply to the tester or the contractor to select. It applies to the designer who prepared the compliance document. This selection by the designer also applies to the duct testing leakage rate.

The code official is responsible to review both the Envelope Leakage Test Report and the Duct Leakage Test Report to make sure the proposed design is met and that the reports are accurate and without errors.

Builder:	John	Q. Har	nmer	C	ommunity:				Lot:	NA	4	
Address:	Anyp	lace										
City: Mia	mi					State:	FL		Zip:			
Air Leak	kage	Test F	Results	Passing	results mus	t meet ei	ther t	the Performance,	Prescriptive,	or E	RI Method	
			<b>THOD-</b> The bui pressure of (					verified as having nes 1 and 2.	an air leakage	rate	of not exceed	ding 7 air
		50) value,	as shown on	Form R40	5-2020 (Perf	ormance) (	or R40	sted and verified as 06-2020 (ERI), sect ormance) or R406-2	ion labeled as	mnitra		
		_x 60	÷ <u>18000</u> Building		_ =			Meti	nod for calcu	lating	building v	<u>olu</u> me:
CF	FM(50		_	Volume	ACH(	50)		O P	Retrieved from	n arc	hitectural p	lans
		F	PASS					•	Code softwar	e cal	culated	
	When	ACH(50)	) is less that	n 3. Mecha	anical Venti	lation ins	tallati	ion 🔿 F	Field measure	ed ar	nd calculate	d
System 1	I .		cfm25					cfm25 (T				
System 2	2.		cfm25					Nially leak free" ndler unit is inst				
System 3	3		cfm25		installed	, n ot	ar mi	ust be less than quirements in a	or equal to	0.03	. This testi	ng
Sum of o	thers		cfm25			10000		nit installed during				
Total of a	all .		cfm25					I Method cfr	and an Denne was			
÷	200	0 Conditione	_=	_an 📈				method, Qn mus ge Qn specified				06-2020.
systems		re Footag						ed on Form ) or R406-2020	Qn specifie (Energy)		Form R40 or R406-	2020 C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.
P	ASS		R		Prop	osed Leal	k Free	e	0.03	_		
Duct tightne 553.993(5)	ess sha or (7),	II be veri	fie by stir	ig in accor idividuals l	dance with icensed as	ANSI/RE	SNE1	T/ICC380 by eithe ction 489.105(3)(	er individuals f), (g) or (i), F	as de	fined in Se Statutes.	ction