



FINANCIAL WELLNESS SUITE

Secure Member Dashboard

- Easily access with single sign on (SSO) through your USL Member Portal
- Privacy Promise - personal information is NEVER shared or sold
- Track your financial well-being score over time and review personalized content, resources, and tools based on your unique interactions within the dashboard

Financial Education

- 1,000+ pieces of written and video content
- Interactive journeys, tools and calculators
- Budgeting module that helps you set savings goals
- Webinars with money experts let you ask your questions

Tax Preparation & Consultations

- Personal Tax Return Preparation - State and Federal tax form preparation for \$195
- Unlimited telephone and email advice and consultation on federal tax matters
- Review of your prior year's tax return

How to Use this Benefit

Access these benefits through your U.S. Legal Member Portal.

Alternatively, you may call:

To receive Tax Preparation/Consultations regarding the topics described under Tax Preparation/Consultations, please call (800) 203-4156.

Financial Wellness Suite powered by

