
REGULAR MEETING AGENDA

A regular meeting of the Housing Finance Authority of Broward County (the “HFA”), Florida, will be held on Wednesday, October 16, 2024 at 5:30 PM, in the 2nd Floor Conference Room located at 110 Northeast 3rd Street, Fort Lauderdale Florida. Participants are encouraged to dial-in by phone. Details of the meeting are published in the [Broward County Sunshine Meeting Notices](#) and [Housing Finance Authority of Broward County](#) websites. The call-in information listed below for members of the public.

Call-in number: 754-900-8519

Phone Conference ID: 361 423 56#

CALLING OF THE ROLL

CONSENT AGENDA (Items 1 and 2)

1. Approval of September 18, 2024 Regular Meeting Minutes

MOTION TO APPROVE: the Housing Finance Authority Regular Meeting Minutes for September 18, 2024.

2. Executive Director’s September Operational Report

MOTION TO APPROVE: the Housing Finance Authority Operational Report for September 2024.

MOTION TO APPROVE: the Consent Agenda Items 1 and 2

REGULAR AGENDA

3. Federal Apartments

Due to timing issues the credit underwriting report will be presented at the November meeting.

MOTION TO ADOPT: a Resolution of the Housing Finance Authority of Broward County, Florida (the “Housing Finance Authority”) authorizing the issuance of its not to exceed \$30,000,000 Multifamily Housing Revenue Note, Series 2025 (Federal Apartments) (the “Note”) for the purpose of financing the acquisition, rehabilitation, and equipping a multifamily housing project known as Federal Apartments located in Broward County, Florida (the “Project”); approving the forms



of and authorizing the execution and delivery of (i) a Trust Indenture by and between the Housing Finance Authority and the Bank of New York Mellon Trust Company, N.A., as Fiscal Agent (the “Fiscal Agent”); (ii) a Loan Agreement by and between the Housing Finance Authority and Fed Venture, LLC (the “Borrower”); (iii) a Land Use Restriction Agreement by and among the Housing Finance Authority, the Fiscal Agent, and the Borrower; (iv) a Funding Loan Agreement by and among the Housing Finance Authority, the Borrower, Berkadia Commercial Mortgage, LLC (the “Funding Lender”) and Raymond James & Associates, Inc. and RBC Capital Markets, LLC, as Placement Agent (collectively, the “Placement Agent”); (v) a Fiscal Agent Fee Agreement by and between the Housing Finance Authority and the Fiscal Agent; and approving and authorizing the execution and delivery by the Housing Finance Authority of certain additional agreements, instruments, certifications, and affidavits necessary or desirable in connection with the issuance of the Note; waiving the fee for services related to the Housing Finance Authority’s annual audit of the Project; authorizing the proper officers of the Housing Finance Authority to do all things necessary or advisable in connection with the issuance of the Note; and providing an effective date for this Resolution.

4. Woodsdale Oaks

MOTION TO APPROVE: the draft Credit Underwriting Report for Woodsdale Oaks.

5. Financial Reports Monthly Overview – Ms. Linda Dufresne

MOTION TO APPROVE: the Housing Finance Authority monthly financial reports for the month ending September 30, 2024.

6. Broward County HFA Goals and Objectives – Ms. Josie Kotsioris

MOTION TO RATIFY: the proposed performance measures and standards as the Broward County Housing Finance Authority Goals and Objectives.

INFORMATION ITEMS

- HFA HVAC & Roofing Update

MATTERS OF HFA MEMBERS

MATTERS FROM THE FLOOR

NEXT BOARD MEETING

- November 20, 2024

PRESENTATION

- Broward County Ethics Presentation: Part 2 by Ms. Annika Ashton, Deputy County Attorney & Ms. Claudia Capdesuner, Assistant County Attorney

ADJOURNMENT